

NOTICE OF PUBLIC HEARING

The CONNECTICUT HOUSING FINANCE AUTHORITY (the "Authority") is empowered under Chapter 134 of the General Statutes of Connecticut, the Connecticut Housing Finance Authority Act, to issue tax-exempt bonds to provide financing of single and multifamily housing for eligible persons and families of low and moderate income. The Authority intends to issue taxable and or tax-exempt bonds, in one or more series, pursuant to one or more plans of financing, the amount not to exceed \$92,000,000, the proceeds of which will be used: (1) to finance new mortgage loans for one or more multifamily residential rental housing developments over a period of not more than three years for persons of low and moderate income in the State of Connecticut, set forth below, which may include one or more of said developments ("Multifamily Housing Developments") to be owned by governmental entities or charitable organizations exempt from federal income taxation under Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the "Code"); (2) to refund prior bonds which were issued to finance mortgage loans for one or more Multifamily Housing Developments; and (3) to finance the costs of issuance and reserve funds for such bonds.

The Authority will hold the public hearing on the proposed financing required by the Code telephonically at 10:30 a.m. on Wednesday, May 1, 2024. Interested members of the public are invited to participate in the telephonic meeting by using the following call-in number:

Dial in (toll free): 1 888-800-7330

The purpose of the hearing will be to solicit comments from the general public on the issuance of bonds by the Authority and the Multifamily Housing Developments financed thereby. Interested persons are invited and will have an opportunity to make statements regarding the financing. Comments and general inquiries may be directed in writing to the Connecticut Housing Finance Authority, 999 West Street, Rocky Hill, Connecticut, 06067, Attention: Nandini Natarajan, Chief Executive Officer-Executive Director or via email at nandini.natarajan@chfa.org. Individuals desiring to make a brief statement should give prior notice in writing to the Authority at the address shown above or by email at nandini.natarajan@chfa.org at least 24 hours prior to the hearing. Further information with respect to the bonds and their purpose may be available on the website of the Authority prior to the hearing or upon written request at the above address.

The addresses of the Multifamily Housing Developments, the owners, the number of units, and the original or expected amounts of the mortgage loans are as follows:

<u>Project</u>	<u>Property Address</u>	<u>Owner/Sponsor</u>	<u>Units</u>	<u>Original or Expected Amount (\$)</u>
Glendower McConaughy Terrace	436 Valley Street, 4 South Genesee Street, and 98 East Ramsdell Street, New Haven	Glendower McConaughy Terrace 4% LLC	92	\$25,000,000
MLK Apartments	99 Van Block Avenue, Hartford	MLK Apartments LLC	155	\$45,000,000
New Kensington Phase II	59-61 Beers Street, 1327-1329, 1331-1333, 1335, and 1337 Chapel Street, 474-476, 477-479, 536-538, 554-556, and 558-560 Elm Street, 14-16 and 18 Garden Street, 45-47, 58-60, 65-67, 84, 86, 88, 91-93, 95, and 107 Kensington Street, 384 and 392 Orchard Street, New Haven	New Kensington II Limited Partnership / TCB Connecticut, Inc.	96	5,000,000
Bedford Gardens	119-137 Bedford Street, 120-134 Bedford Street, and 131-133 Brook Street, Hartford	Bedford Gardens Redevelopment LLC	84	\$17,000,000

Nothing in this notice shall constitute an obligation by the Authority to issue bonds or to finance or refinance any portion of the properties listed herein.

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