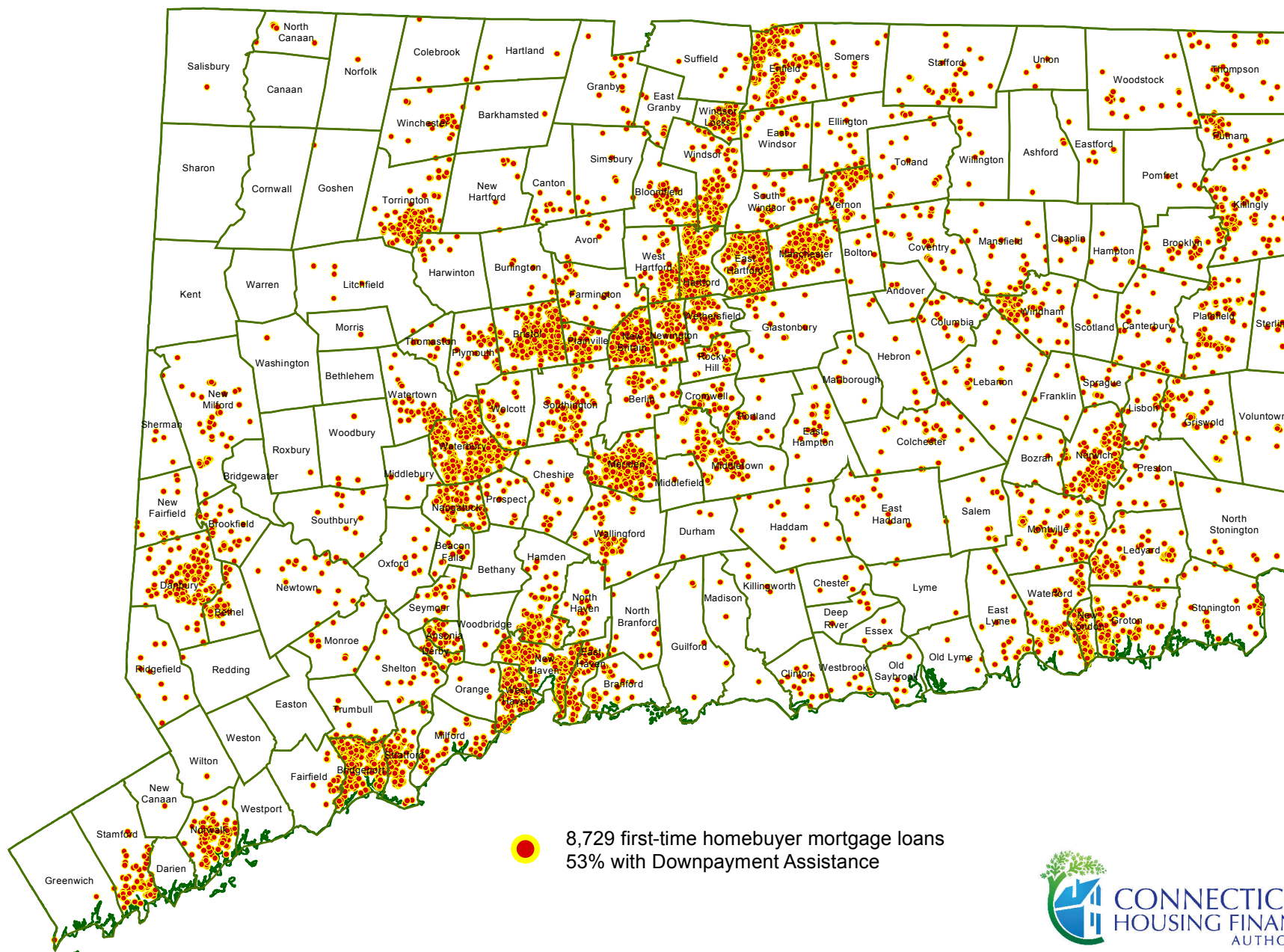
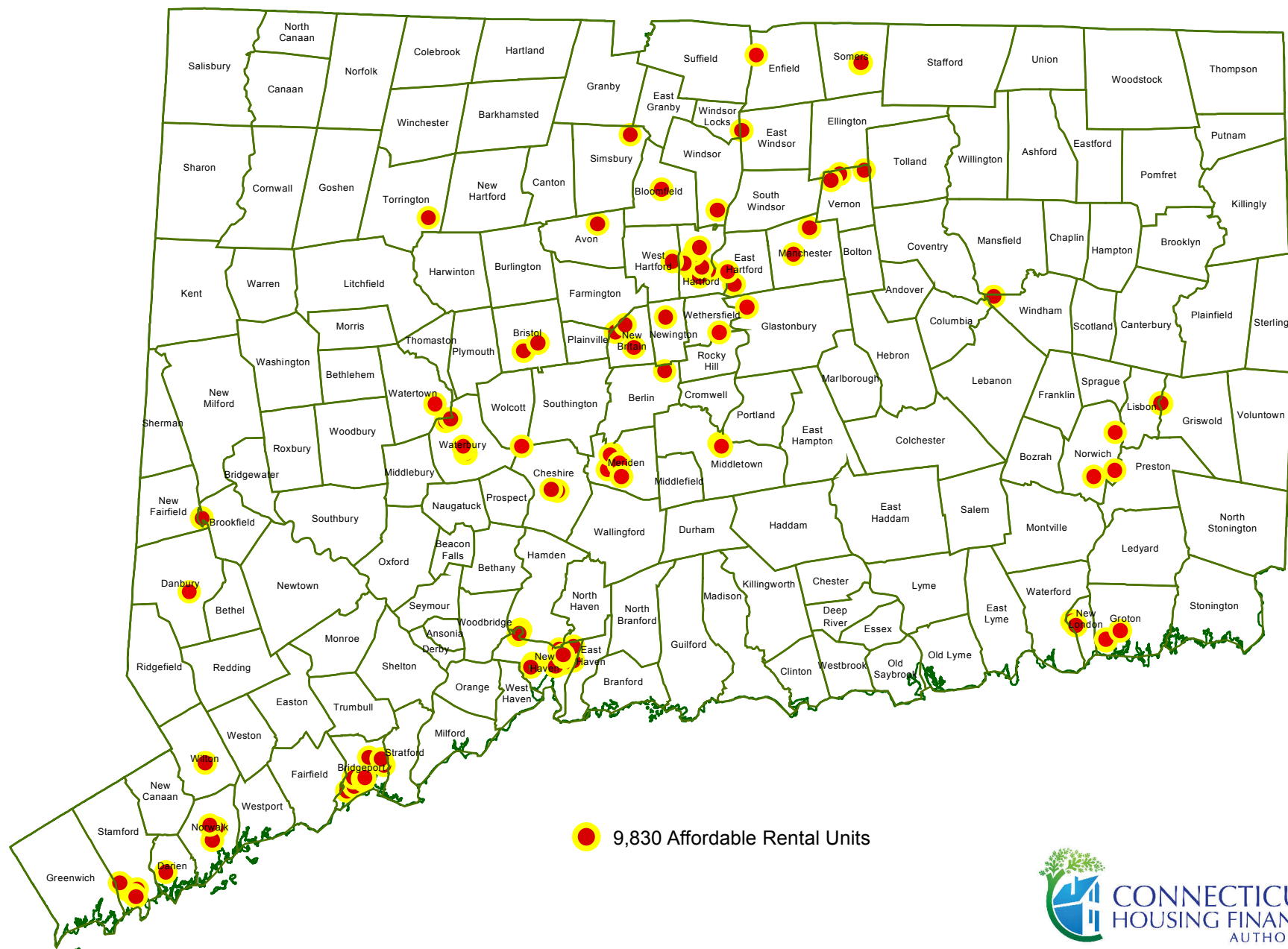


5-Year History of Single Family Mortgage Loan Activity 2009 through 2013

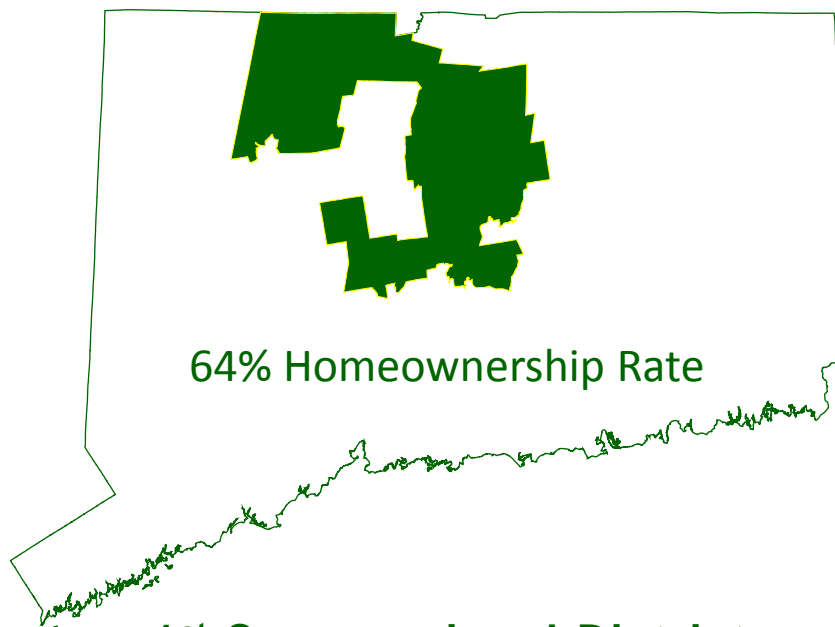


5-Year History of Affordable Rental Housing 2009 through 2013





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64% Homeownership Rate

1st Congressional District Representative John Larson

2012 American Community Survey (ACS) District Profile

Population: 723,908

Median Household Income: \$63,674

Non-minority: 73% | Minority: 27%

Total Housing Units: 306,347 | Vacant Housing Units: 22,811

Total Occupied Housing Units: 283,536

Owner-Occupied Units: 182,532 | Renter-Occupied Units: 101,004

CHFA Housing Impact from 2009 to 2013

Single Family Portfolio

2,532 homebuyer mortgage loans of which 61% received Downpayment Assistance

Rental Housing Portfolio (New and Rehab)

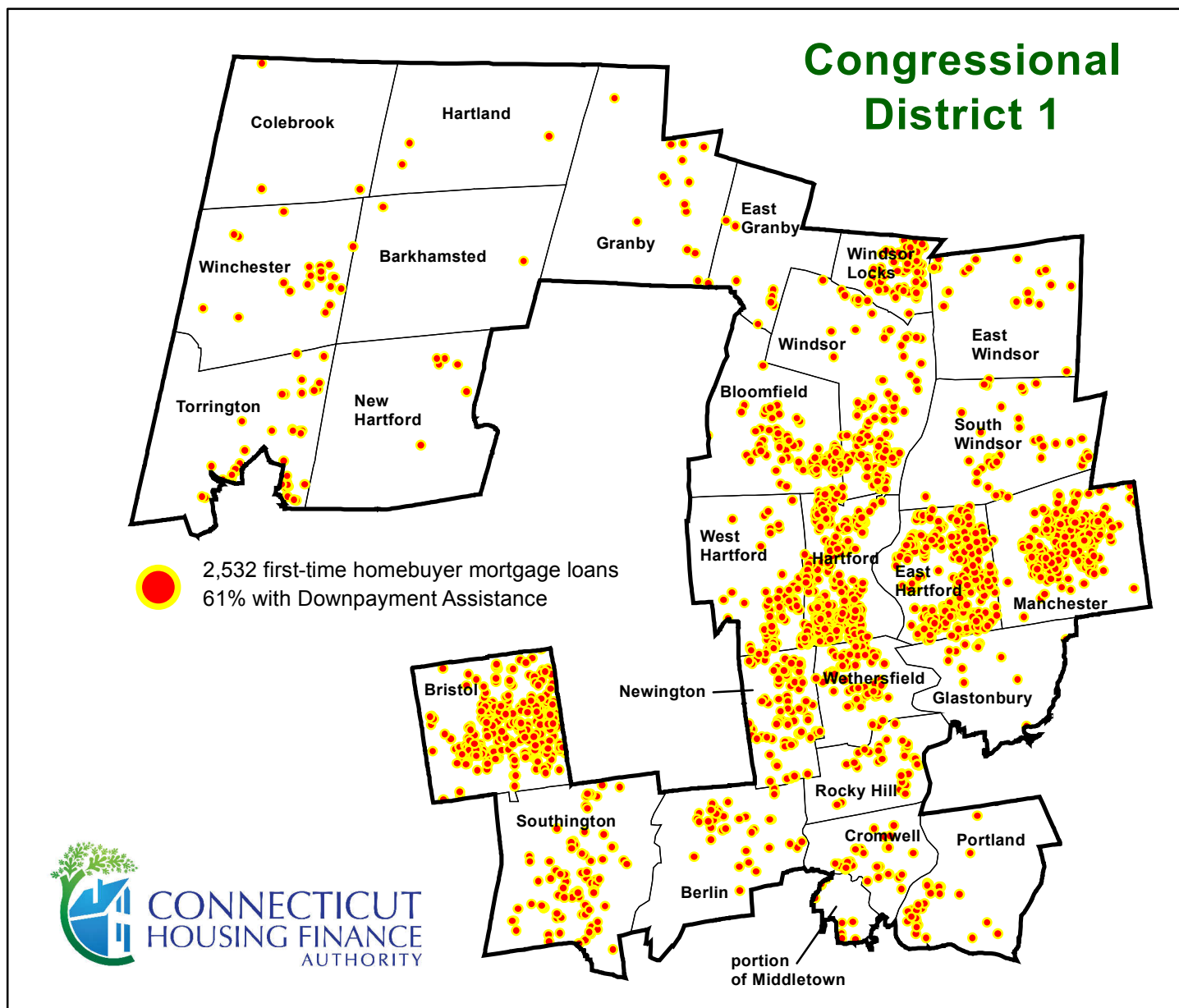
3,071 rental homes produced – breakdown:

49% Family | 47% Elderly | 4% Supportive

Assets Managed (Active)

State-Sponsored Housing Portfolio (SSHP) - 88 developments with 3,556 rental units

Private (CHFA) Financed Portfolio - 72 developments with 6,879 rental units



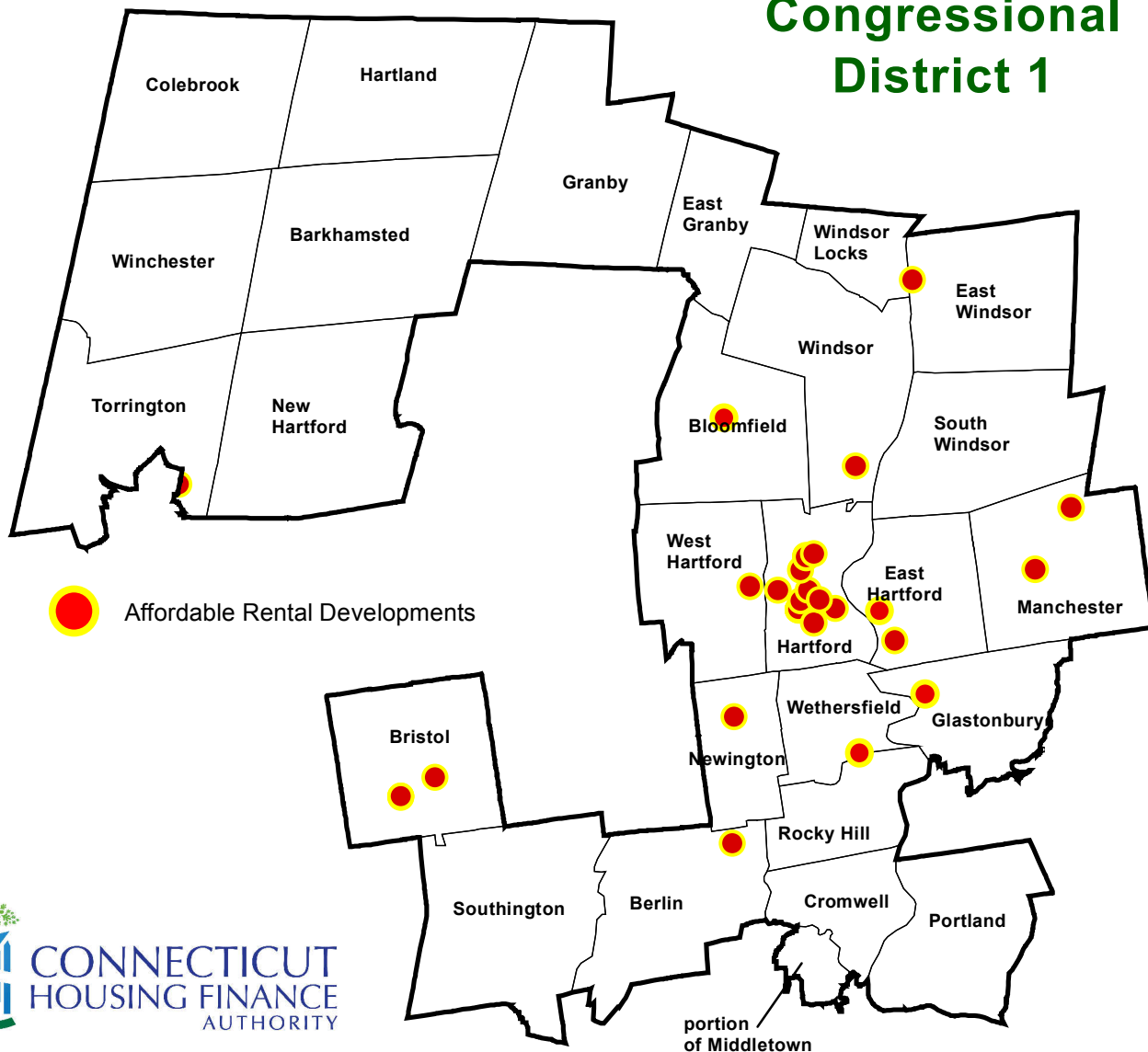
5-Year History of Single Family Mortgage Loan Activity 2009 through 2013

Program	Number of loans financed	Dollars Invested (millions)	Average loan amount	Average borrower income	% Married Borrowers	% Single Borrowers	% Female HOH*	% Single Female HOH*	% Minority
Regular Homebuyer	2,532	\$366.60	\$152,711	\$62,086	29.6%	70.3%	47.5%	38.1%	43.0%
DAP**	1,552	\$16.80	\$10,829	\$62,707	30.4%	69.6%	47.4%	37.8%	46.0%

HOH* = Head of Household

DAP** = Downpayment Assistance Program

Congressional District 1



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5-Year History of Affordable Rental Housing 2009 through 2013

# of Family Units	1,499
# of Elderly Units	1,444
# of Supportive Housing Units	128

Total jobs created	Construction jobs created	Total Economic Activity (millions)	Net State Revenue (millions)
2,348	1,317	\$309.78	\$23.34

Affordable Rental Housing – 2009 -2013

Summit Park, Hartford

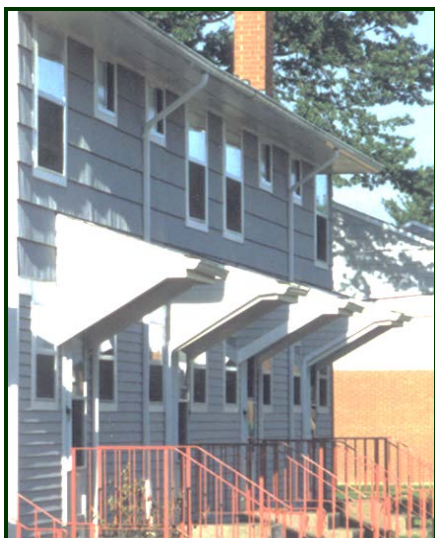
- 42 one, two and three bedroom family rental homes
- Substantial rehab funded with 9% LIHTC³
- 72 jobs created | \$9.8m in economic activity



Torrington West, Torrington



- 78 one bedroom elderly rental homes
- Substantial rehab funded with CHAMP¹/TEB²/4% LIHTC³
- 54 jobs created | \$7.9m in economic activity



Twin Acres, Hartford

- 50 two, three and four bedroom family rental homes
- Substantial rehab funded with 9% LIHTC³
- 127 jobs created | \$17.5 in economic activity

River Hollow, East Windsor

- 120 studio, one and two bedroom family rental homes
- Market rate conversion to affordable using taxable bonds



State Funds:

¹ Competitive Housing Assistance for Multifamily Properties (CHAMP)

² Tax-Exempt Bond (TEB)

³ Low-Income Housing Tax Credit (LIHTC)

Affordable Rental Housing – 2009 -2013

Deerfield Apartments, Windsor

176 one and two bedroom family rental homes

Market rate conversion to affordable using taxable bonds



Oaks at Manchester, Manchester

200 one and two bedroom family rental homes

Market rate conversion to affordable using taxable bonds



Dutton Heights, Bristol

84 two bedroom family rental homes

State-Sponsored Housing Portfolio Revitalization

funded with TEB²/4% LIHTC³

183 jobs created | \$25.0m in economic activity



Capital Towers, Hartford

144 one and two bedroom elderly rental homes

Substantial rehab funded with TEB²/4% LIHTC³

45 jobs created | \$6.1m in economic activity

State Funds:

¹ Competitive Housing Assistance for Multifamily Properties (CHAMP)

² Tax-Exempt Bond (TEB)

³ Low-Income Housing Tax Credit (LIHTC)



Affordable Rental Housing – 2009 -2013

Brookside Commons, East Hartford

258 one and two bedroom family rental homes

Market rate conversion to affordable using taxable bonds



M.D. Fox, Hartford

90 studio, one and two bedroom elderly rental homes

Substantial rehab funded with CHAMP¹/TEB²/4% LIHTC³

112 jobs created | \$16.2m in economic activity



Casa Verde Sur, Hartford

39 three, four and five bedroom family rental homes

Preserved as affordable using taxable bonds



Horace Bushnell, Hartford

74 one, two, three and four bedroom family rental homes

Acquisition/Rehab funded with 9% LIHTC³

213 jobs created | \$27.9m in economic activity

State Funds:

¹ Competitive Housing Assistance for Multifamily Properties (CHAMP)

² Tax-Exempt Bond (TEB)

³ Low-Income Housing Tax Credit (LIHTC)



Affordable Rental Housing – 2009 -2013

Huntington Woods, Bristol

280 one, two and three bedroom family rental homes

Acquisition/Rehab funded with TEB²/4% LIHTC

257 jobs created | \$35.4m in economic activity



Sigourney Mews, Hartford

88 one, two and four bedroom family rental homes

Acquisition/Rehab funded with 9% LIHTC³

182 jobs created | \$24.7m in economic activity



Victory Garden, Newington

74 supportive and affordable rental homes for veterans,
at-risk veterans, and their families

New construction funded with 9% LIHTC³

360 jobs created | \$47.5m in economic activity

Sue Ann Shay Place Apartments, Hartford

34 supportive rental homes

New construction funded with Next Steps⁴

122 jobs created | \$14.6m in economic activity

State Funds:

¹ Competitive Housing Assistance for Multifamily Properties (CHAMP)

² Tax-Exempt Bond (TEB)

³ Low-Income Housing Tax Credit (LIHTC)

⁴ Supportive Housing Initiative (Next Steps)



Affordable Rental Housing – 2009 -2013



Fieldstone Crossing, Berlin

88 one and two bedroom family rental homes

New construction funded with 9% LIHTC³

218 jobs created | \$24.7m in economic activity



Center Street, Manchester

20 supportive rental homes

New construction funded with Next Steps⁴

66 jobs created | \$7.3m in economic activity



Alfred E. Plant, West Hartford

137 studio and one bedroom elderly rental homes

Substantial rehab funded with 9% LIHTC³ and ITA⁵ funds

250 jobs created | \$32.5m in economic activity



Shepard Park, Hartford



373 studio, one and two bedroom elderly rental homes

Expiring use funded with TEB²/4% LIHTC³

87 jobs created | \$12.6m in economic activity

State Funds:

¹ Competitive Housing Assistance for Multifamily Properties (CHAMP)

² Tax-Exempt Bond (TEB)

³ Low-Income Housing Tax Credit (LIHTC)

⁴ Supportive Housing Initiative (Next Steps)

CHFA Funds:

⁵ Investment Trust Account (ITA)



Affordable Rental Housing – 2009 -2013

Willow Arms, East Hartford

95 one and two bedroom elderly rental homes

Preserved as affordable with taxable bonds



Naubuc Green, Glastonbury

111 one bedroom elderly rental homes

Preserved as affordable using taxable bonds



Executive Square, Wethersfield

240 one bedroom elderly rental homes

Preserved as affordable using taxable bonds



Woodside Village, Bloomfield

176 one bedroom elderly rental homes

Preserved as affordable using taxable bonds

State Funds:

¹ Competitive Housing Assistance for Multifamily Properties (CHAMP)

² Tax-Exempt Bond (TEB)

³ Low-Income Housing Tax Credit (LIHTC)

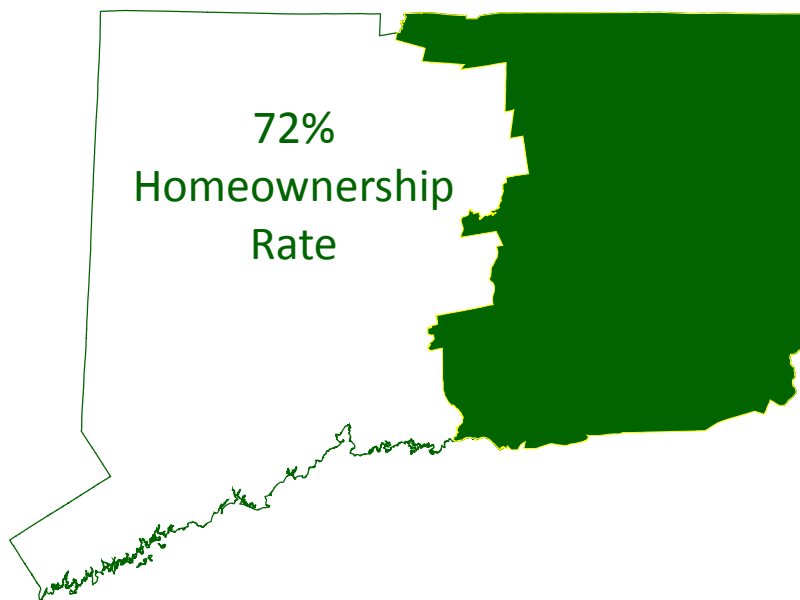
⁴ Supportive Housing Initiative (Next Steps)

CHFA Funds:

⁵ Investment Trust Account (ITA)



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2nd Congressional District Representative Joe Courtney

2012 American Community Survey (ACS) District Profile

Population: 709,756

Median Household Income: \$69,811

Non-minority: 88% | Minority: 12%

Total Housing Units: 299,999 | Vacant Housing Units: 32,766

Total Occupied Housing Units: 267,233

Owner-Occupied Units: 193,187 | Renter-Occupied Units: 74,046

CHFA Housing Impact from 2009 to 2013

Single Family Portfolio

2,139 homebuyer mortgage loans of which 53% received Downpayment Assistance

Rental Housing Portfolio (New and Rehab)

1,705 rental homes produced – breakdown:


65% Family | 34% Elderly | 1% Supportive

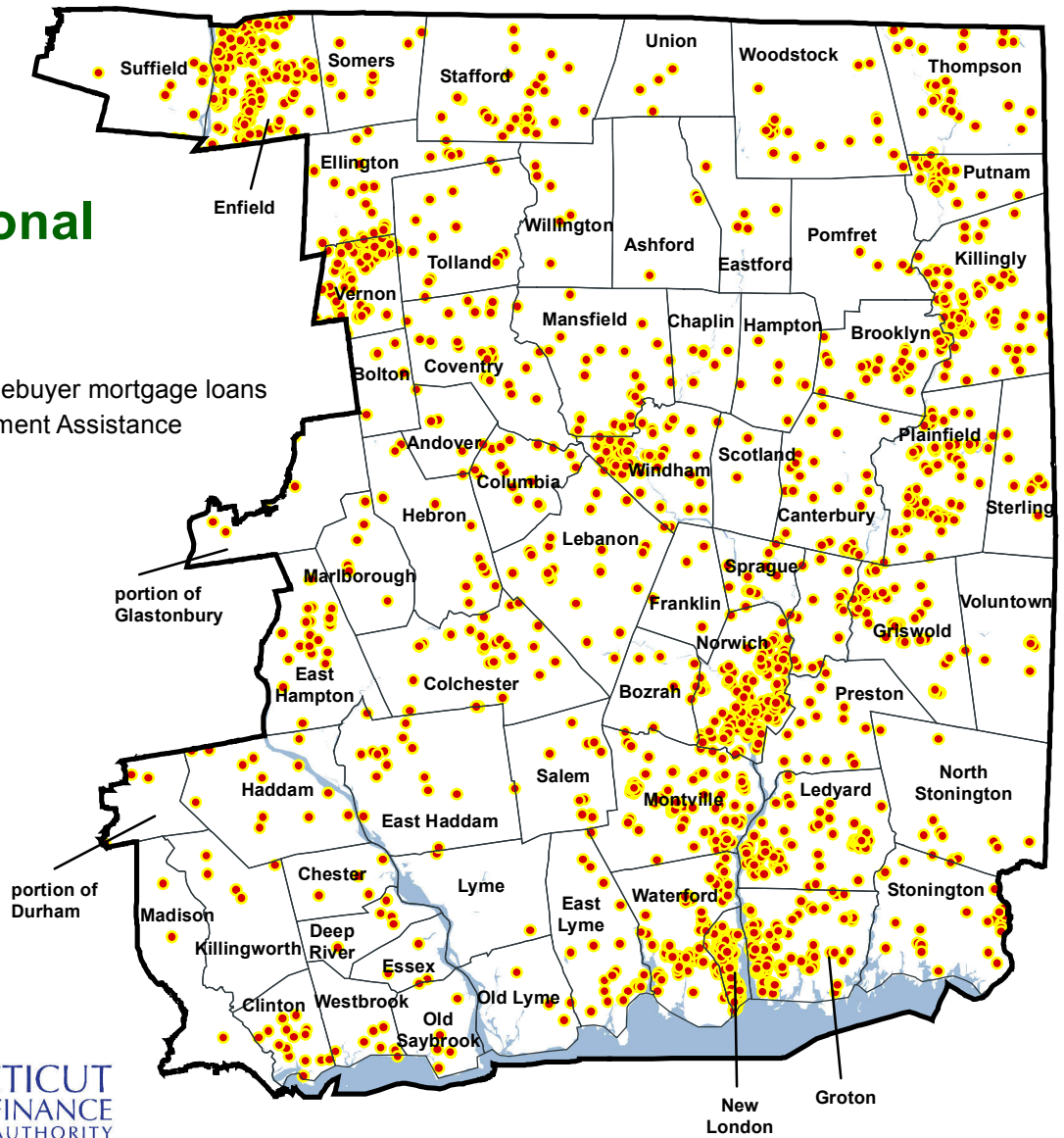
Assets Managed (active)

State-Sponsored Housing Portfolio (SSHP) – 96 developments with 3,710 rental units

Private (CHFA) Financed Portfolio – 47 developments with 4,464 units

Congressional District 2

 2,139 first-time homebuyer mortgage loans
53% with Downpayment Assistance




5-Year History of Single Family Mortgage Loan Activity 2009 through 2013

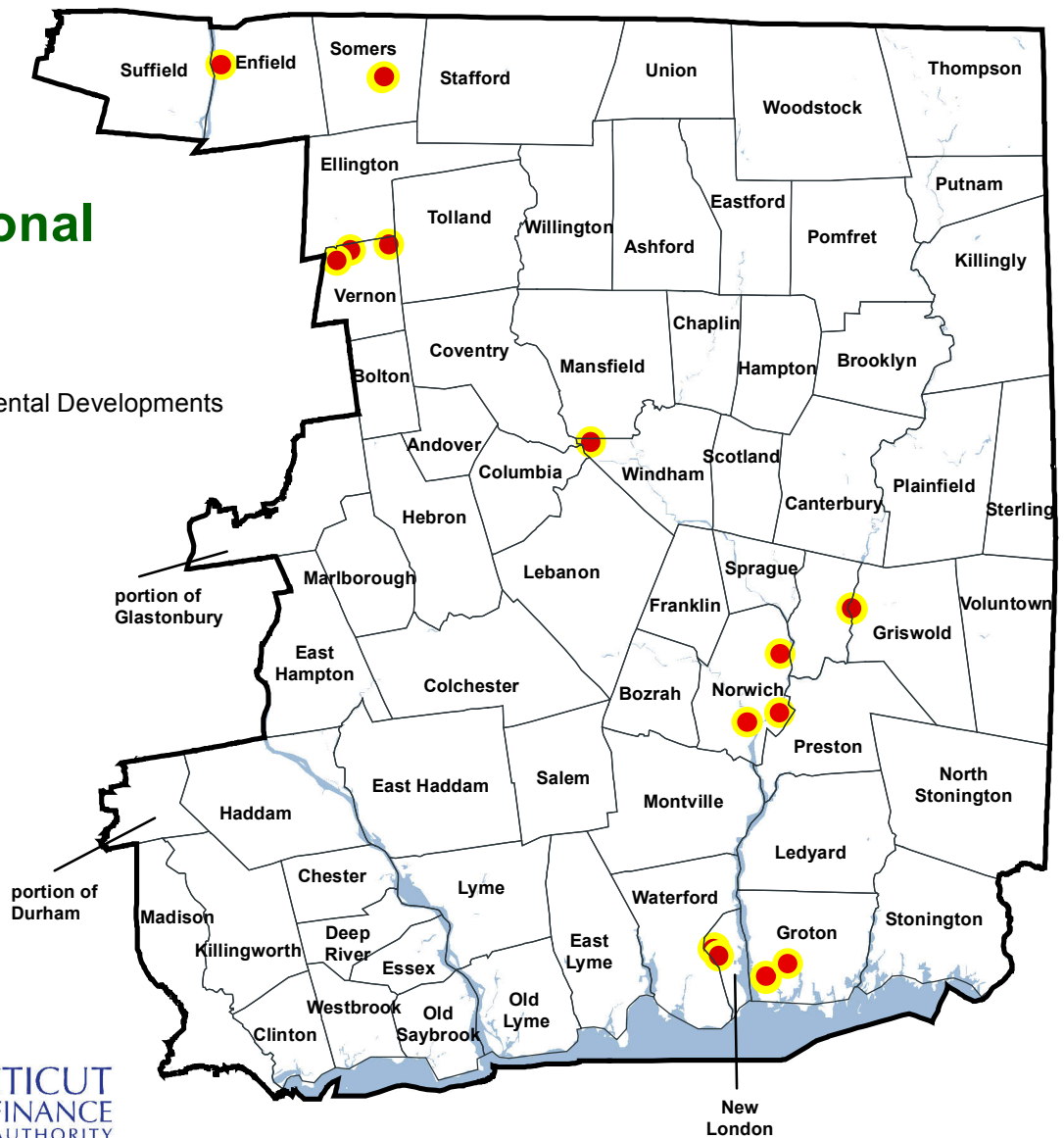
Program	Number of loans financed	Dollars Invested (millions)	Average loan amount	Average borrower income	% Married Borrowers	% Single Borrowers	% Female HOH*	% Single Female HOH*	% Minority
Regular Homebuyer	2,139	\$386.7	\$152,711	\$62,086	33.0%	67.0%	37.7%	30.6%	16.0%
DAP**	1,133	\$11.50	\$10,124	\$62,925	35.3%	64.7%	38.2%	30.8%	18.1%

HOH* = Head of Household

DAP** = Downpayment Assistance Program

Congressional District 2

 Affordable Rental Developments



5-Year History of Affordable Rental Housing 2009 through 2013

# of Family Units	1,116
# of Elderly Units	571
# of Supportive Housing Units	18

Total jobs created	Construction jobs created	Total Economic Activity (millions)	Net State Revenue (millions)
1,223	646	\$162.30	\$13.40

Affordable Rental Housing – 2009 -2013



Park West Apartments, Vernon

- 189 one, two and three bedroom family rental homes
- Substantial rehab funded with CHAMP¹/TEB²/4% LIHTC³
- 194 jobs created | \$28m in economic activity



Loom City Lofts, Vernon

- 68 studio, one and two bedroom family rental homes
- New construction funded with CHAMP¹/TEB²/4% LIHTC³
- 151 jobs created | \$21.0m in economic activity



American Legion, Jewett City

- 18 one bedroom supportive rental homes
- New construction funded with CIA⁶ funds
- 51 jobs created | \$6.1m in economic activity



Countrywood Apartments, Vernon

- 148 one and two bedroom family rental homes
- Preserved as affordable using taxable bonds

State Funds:

¹ Competitive Housing Assistance for Multifamily Properties (CHAMP)

² Tax-Exempt Bond (TEB)

³ Low-Income Housing Tax Credit (LIHTC)

⁴ Supportive Housing Initiative (Next Steps)

CHFA Funds:

⁵ Investment Trust Account (ITA)

⁶ Community Investment Account (CIA)

Affordable Rental Housing – 2009 -2013



Groton Estates, Groton

348 one, two and three bedroom family rental homes

Market rate conversion to affordable using taxable bonds



Homes at Progress Point, New London

106 one and two bedroom family rental homes

State-Sponsored Housing Portfolio Revitalization
(SSHP) funded with 9% LIHTC³ and ITA⁵ funds

202 jobs created | \$26.0m in economic activity



Woodcrest Elderly Housing, Somers

60 studio and one bedroom elderly rental homes

New construction funded with TEB²/4% LIHTC³

147 jobs created | \$19.8m in economic activity



Wequonock Village, Taftville

98 one bedroom elderly rental homes

Preserved as affordable using taxable bonds

State Funds:

¹ Competitive Housing Assistance for Multifamily Properties (CHAMP)

² Tax-Exempt Bond (TEB)

³ Low-Income Housing Tax Credit (LIHTC)

⁴ Supportive Housing Initiative (Next Steps)

CHFA Funds:

⁵ Investment Trust Account (ITA)

⁶ Community Investment Account (CIA)



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Affordable Rental Housing – 2009 -2013

Homes at Prides Point, New London

126 two and three bedroom family rental homes

State-Sponsored Housing Portfolio Revitalization (SSHP) funded with 9% LIHTC³ and ITA⁵ funds

239 jobs created | \$30.7m in economic activity



Village Court, Norwich

75 one bedroom elderly rental homes

Preserved as affordable using taxable bonds



Cedarwoods, Willimantic

56 one bedroom family rental homes

New construction funded with 9% LIHTC³

239 jobs created | \$30.7m in economic activity

State Funds:

¹ Competitive Housing Assistance for Multifamily Properties (CHAMP)

² Tax-Exempt Bond (TEB)

³ Low-Income Housing Tax Credit (LIHTC)

⁴ Supportive Housing Initiative (Next Steps)

CHFA Funds:

⁵ Investment Trust Account (ITA)



Affordable Rental Housing – 2009 -2013



Avery Heights, Groton

105 one and two bedroom elderly rental homes

Preserved as affordable using taxable bonds



Hamilton Park, Norwich

120 one, two, and three bedroom elderly rental homes

Preserved as affordable using taxable bonds



Freshwater Pond, Enfield

75 one, two, three, and four bedroom family rental homes

Preserved as affordable using taxable bonds

Poquonnock Village, Groton

113 one, two and three bedroom elderly rental homes

Preserved as affordable using taxable bonds



State Funds:

¹ Competitive Housing Assistance for Multifamily Properties (CHAMP)

² Tax-Exempt Bond (TEB)

³ Low-Income Housing Tax Credit (LIHTC)

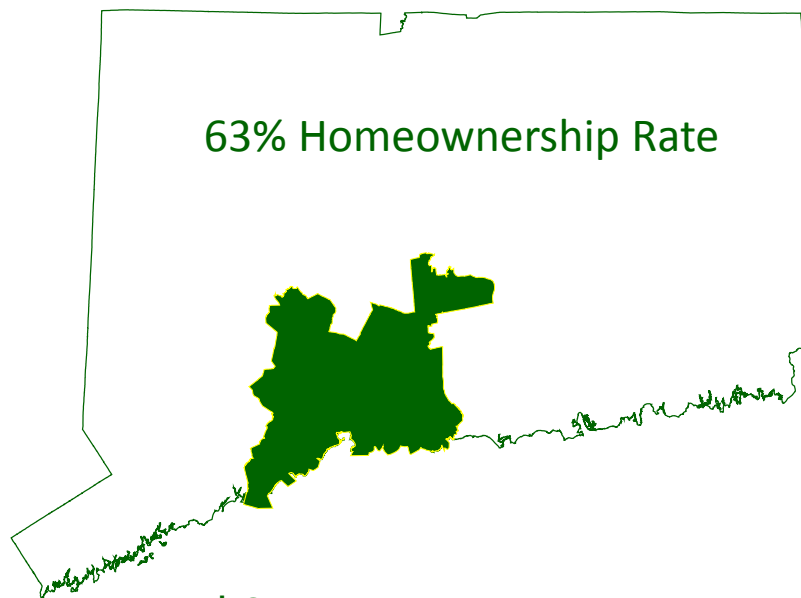
⁴ Supportive Housing Initiative (Next Steps)

CHFA Funds:

⁵ Investment Trust Account (ITA)



CONNECTICUT
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63% Homeownership Rate

3rd Congressional District Representative Rosa DeLauro

2012 American Community Survey (ACS) District Profile

Population: 712,314

Median Household Income: \$60,275

Non-minority: 75% | Minority: 25%

Total Housing Units: 302,589 | Vacant Housing Units: 24,024

Total Occupied Housing Units: 278,565

Owner-Occupied Units: 176,596 | Renter-Occupied Units: 101,969

CHFA Housing Impact from 2009 to 2013

Single Family Portfolio

1,521 homebuyer mortgage loans of which 50% received Downpayment Assistance

Rental Housing Portfolio (New and Rehab)

1,404 rental homes produced – breakdown:

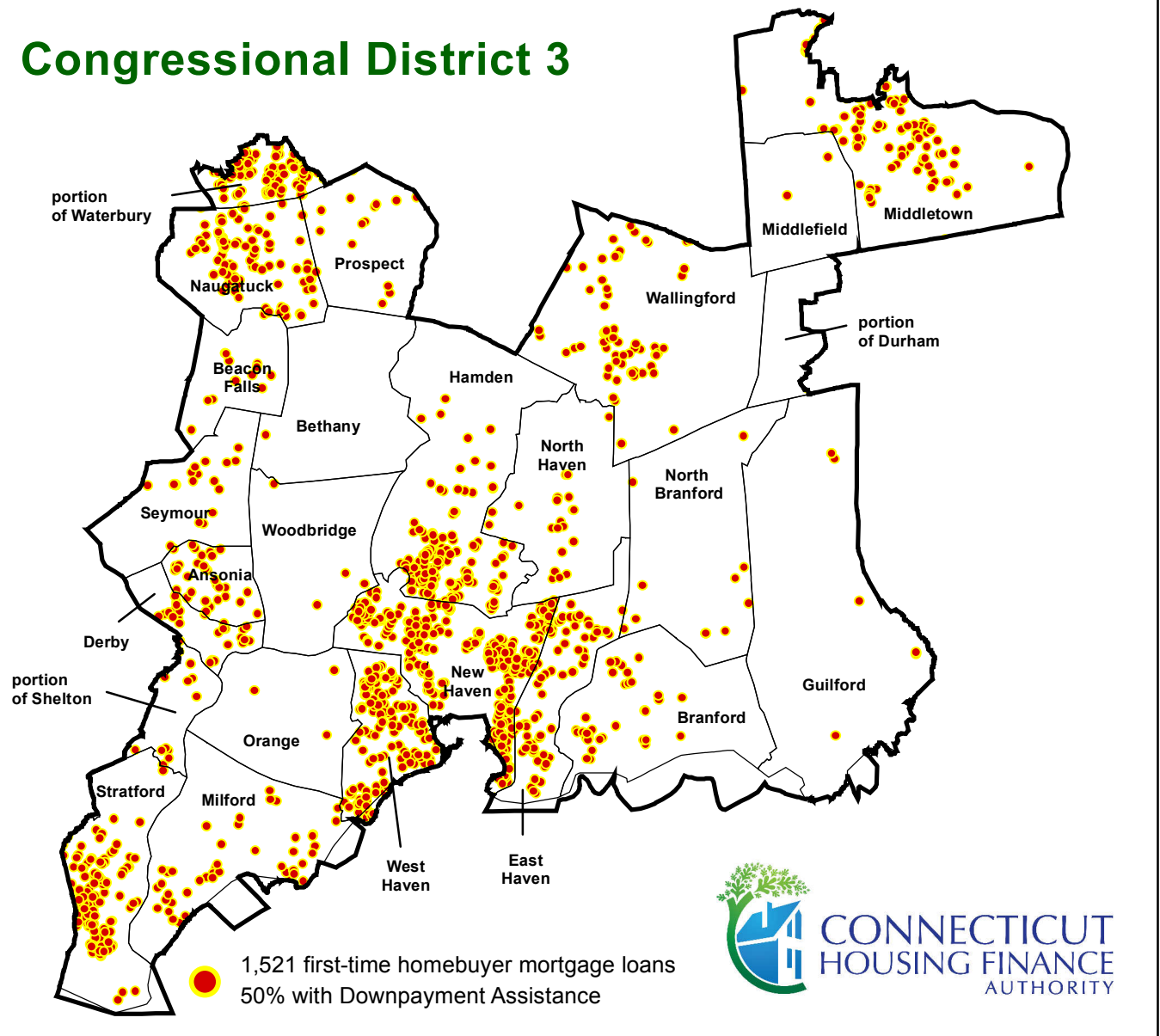
52% Family | 38% Elderly | 10% Supportive

Assets Managed (Active)

State-Sponsored Housing Portfolio (SSHP) – 58 developments with 2,303 rental units

Private (CHFA) Financed Portfolio – 57 developments with 3,368 units

Congressional District 3



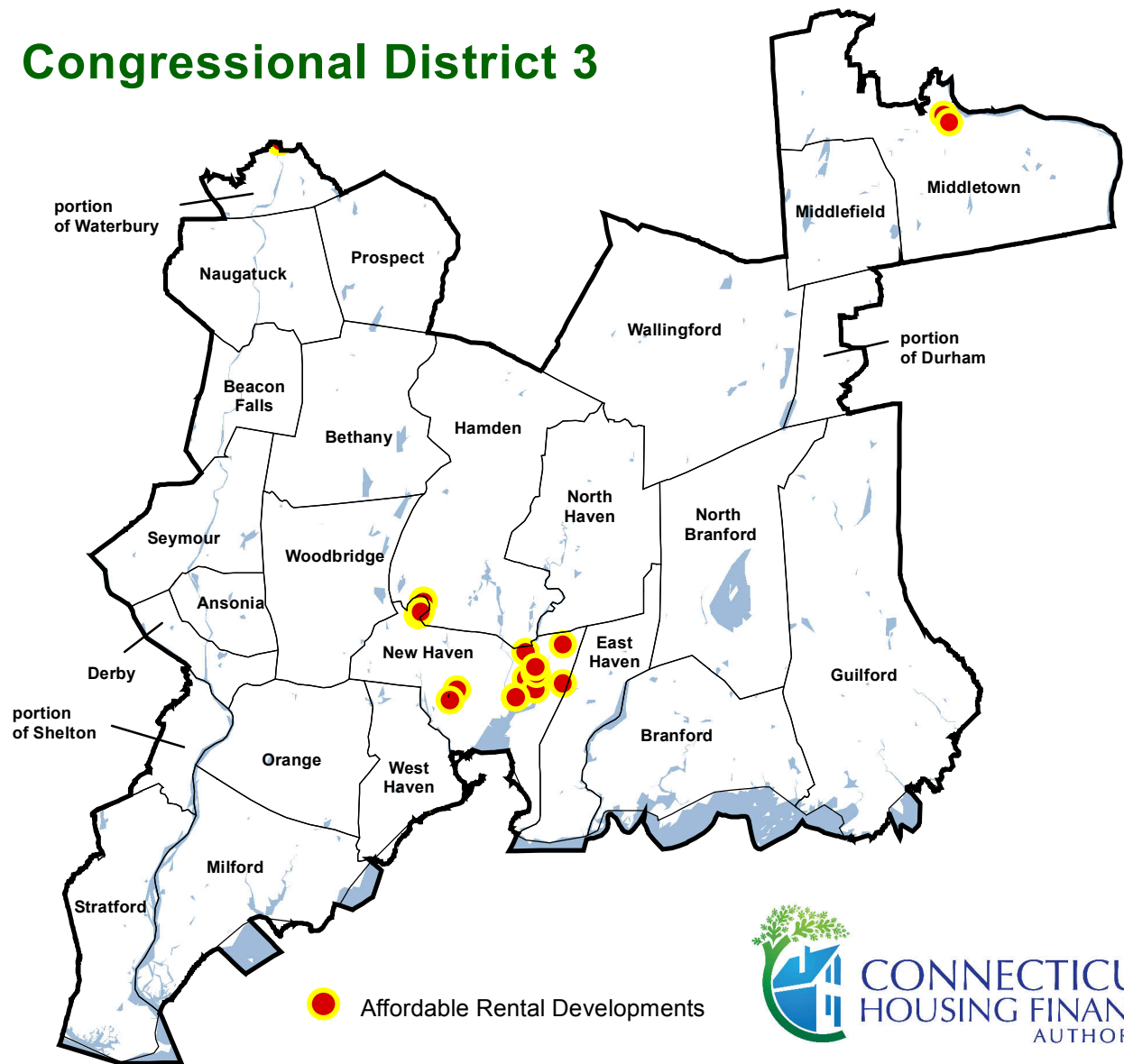
5-Year History of Single Family Mortgage Loan Activity 2009 through 2013

Program	Number of loans financed	Dollars Invested (millions)	Average loan amount	Average borrower income	% Married Borrowers	% Single Borrowers	% Female HOH*	% Single Female HOH*	% Minority
Regular Homebuyer	1,521	\$244.8	\$160,974	\$68,165	32.6%	67.4%	46.5%	36.4%	42.0%
DAP**	217	\$2.6	\$11,807	\$68,603	36.1%	63.9%	45.0%	34.3%	46.3%

HOH* = Head of Household

DAP** = Downpayment Assistance Program

Congressional District 3



5-Year History of Affordable Rental Housing 2009 through 2013

# of Family Units	731
# of Elderly Units	536
# of Supportive Housing Units	137

Total jobs created	Construction jobs created	Total Economic Activity (millions)	Net State Revenue (millions)
3,048	1,698	\$399.90	\$33.20

Affordable Rental Housing – 2009 -2013



Ribicoff Cottages, New Haven

55 one, two and three bedroom elderly rental homes
(may contain some family homes)

Substantial rehab funded with 9% LIHTC³

211 jobs created | \$29.8m in economic activity

Under construction

Fair Haven, New Haven

63 two, three and four bedroom family rental homes

Substantial rehab funded with 9% LIHTC³

275 jobs created | \$38.7 in economic activity



Old Middletown School Apartments, Middletown

65 studio, one and two bedroom elderly rental homes

Substantial rehab funded with CHAMP¹/TEB²/4% LIHTC³

106 jobs created | \$14.6m in economic activity



William T. Rowe, New Haven

104 one and two bedroom elderly rental homes

New construction funded with TEB²/4% LIHTC³

403 jobs created | \$53.5m in economic activity



South Green, Middletown

125 one and two bedroom elderly rental homes

Preserved as affordable using taxable bonds

State Funds:

¹ Competitive Housing assistance for Multifamily Properties (CHAMP)

² Tax-Exempt Bond (TEB)

³ Low-Income Housing Tax Credit (LIHTC)

⁴ Supportive Housing Initiative (Next Steps)



Affordable Rental Housing – 2009 -2013

River Run, New Haven

140 one and two bedroom elderly rental homes

Acquisition/Rehab funded with TEB²/4% LIHTC³

78 jobs created | \$10.9m in economic activity



Sunset Ridge, New Haven

312 one and two bedroom family rental homes

Preserved as affordable housing using taxable bonds



Rockview, New Haven

77 two, three and four family rental homes

Substantial rehab funded with 9% LIHTC³

294 jobs created | \$39.0m in economic activity

122 Wilmont, New Haven

47 one and two bedroom elderly rental homes

Substantial rehab funded with 9% LIHTC³

227 jobs created | \$30.4m in economic activity

Brookside Phase I, New Haven

101 one, two, three and four family rental homes

Substantial rehab funded with TEB²/4% LIHTC³

485 jobs created | \$64.7m in economic activity

State Funds:

¹ Competitive Housing Assistance for Multifamily Properties (CHAMP)

² Tax-Exempt Bond (TEB)

³ Low-Income Housing Tax Credit (LIHTC)



Affordable Rental Housing – 2009 -2013



West Village, New Haven

127 one bedroom supportive rental homes

Redevelopment of existing units using TEB²/4% LIHTC³

163 jobs created | \$22.1m in economic activity

Leeway Welton Apartments, New Haven

10 one bedroom supportive rental homes

Redevelopment of existing units funded with Next Steps⁴

39 jobs created | \$4.5m in economic activity



Quinnipiac Terrace Phase III, New Haven

33 one, two and three bedroom family rental homes

Substantial rehab funded with TEB²/4% LIHTC³

155 jobs created | \$20.7m in economic activity

Under construction

Fair Haven Mutual Housing, New Haven

44 one, two, three and four family rental homes

New construction funded with 9% LIHTC³

153 jobs created | \$17.7m in economic activity

State Funds:

¹ Competitive Housing Assistance for Multifamily Properties (CHAMP)

² Tax-Exempt Bond (TEB)

³ Low-Income Housing Tax Credit (LIHTC)

⁴ Supportive Housing Initiative (Next Steps)



Affordable Rental Housing – 2009 -2013

Brookside Phase II, New Haven

101 two and three bedroom family rental homes

New construction funded with 9% LIHTC³

459 jobs created | \$ \$53.3 in economic activity



State Funds:

¹ Competitive Housing Assistance for Multifamily Properties (CHAMP)

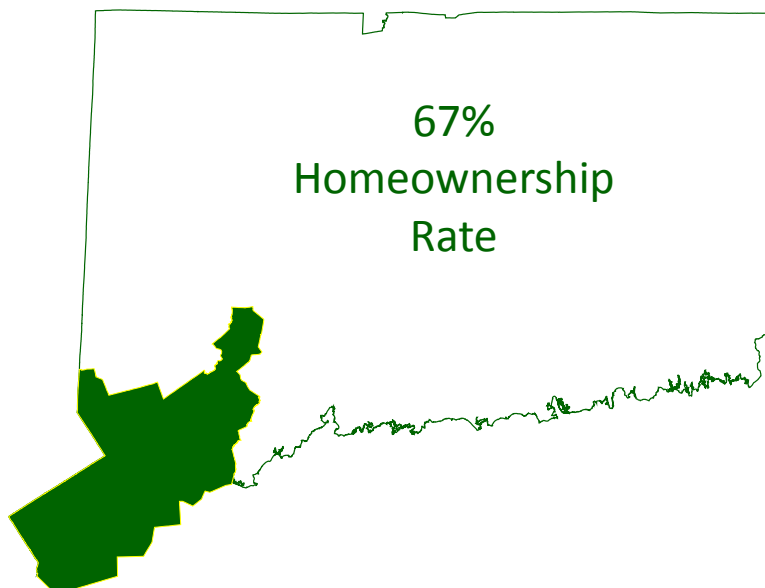
² Tax-Exempt Bond (TEB)

³ Low-Income Housing Tax Credit (LIHTC)





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67%

Homeownership
Rate

**4th Congressional District
Representative Jim Himes**

2012 American Community Survey (ACS) District Profile

Population: 728,616

Median Household Income: \$82,174

Non-minority: 74% | Minority: 26%

Total Housing Units: 278,963 | Vacant Housing Units: 20,459

Total Occupied Housing Units: 258,504

Owner-Occupied Units: 173,000 | Renter-Occupied Units: 85,504

CHFA Housing Impact from 2009 to 2013

Single Family Portfolio

669 homebuyer mortgage loans of which 32% received Downpayment Assistance

Rental Housing Portfolio (New and Rehab)

1,434 rental homes produced – breakdown:

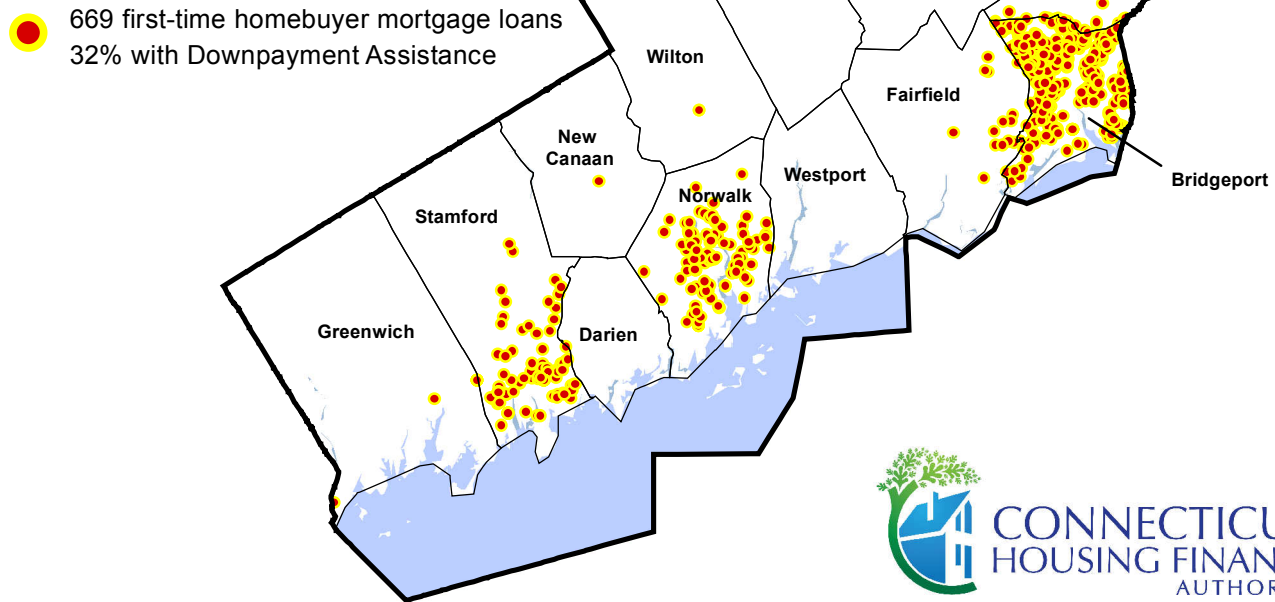
59% Family | 33% Elderly | 8% Supportive

Assets Managed (Active)

State-Sponsored Housing Portfolio (SSHP) – 39 developments with 1,977 rental units

Private (CHFA) Financed Portfolio – 56 developments with 3,567 rental units

Congressional District 4




5-Year History of Single Family Mortgage Loan Activity 2009 through 2013

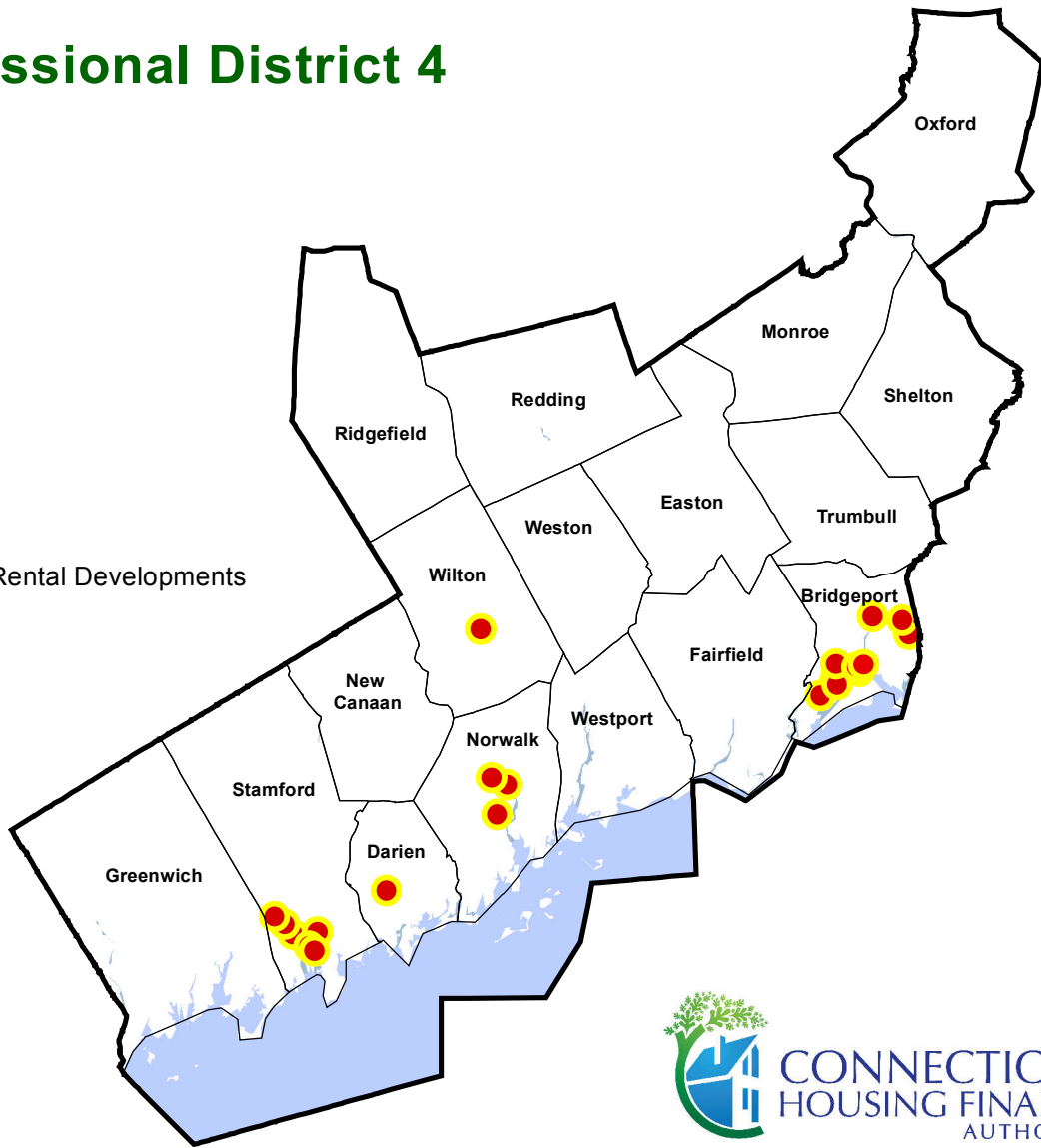
Program	Number of loans financed	Dollars Invested (millions)	Average loan amount	Average borrower income	% Married Borrowers	% Single Borrowers	% Female HOH*	% Single Female HOH*	% Minority
Regular Homebuyer	669	\$115.9	\$173,321	\$74,371	34.5%	65.5%	47.5%	37.8%	68.0%
DAP**	217	\$2.6	\$11,807	\$71,314	42.9%	57.1%	47.5%	35.9%	73.3%

HOH* = Head of Household

DAP** = Downpayment Assistance Program

Congressional District 4

 Affordable Rental Developments



5-Year History of Affordable Rental Housing 2009 through 2013

# of Family Units	846
# of Elderly Units	479
# of Supportive Housing Units	109

Total jobs created	Construction jobs created	Total Economic Activity (millions)	Net State Revenue (millions)
3,042	1,687	\$408.48	\$52.29

Affordable Rental Housing – 2009 -2013



Albion Street, Bridgeport

35 two bedroom supportive rental homes

New construction funded with TEB²/4% LIHTC³

148 jobs created | \$20.2m in economic activity



Trinity Park, Stamford

48 one, two, three and four family rental homes

Substantial rehab funded with TEB²/4% LIHTC³

84 jobs created | \$15.9m in economic activity



333 State Street, Bridgeport

54 one and two bedroom family rental homes

Acquisition/Rehab funded with Taxable GE Bonds



Augustana Homes, Bridgeport

189 one bedroom elderly rental homes

Preserved as affordable funded with 4% LIHTC³



Greenfield, Stamford

45 two and three bedroom family rental homes

State-Sponsored Housing Portfolio Revitalization
(SSHP) funded with 9% LIHTC³

280 jobs created | \$37.1m in economic activity

State Funds:

¹ Competitive Housing Assistance for Multifamily Properties (CHAMP)

² Tax-Exempt Bond (TEB)

³ Low-Income Housing Tax Credit (LIHTC)



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Affordable Rental Housing – 2009 -2013



Elias Howe, Bridgeport

37 one bedroom elderly rental homes

Substantial rehab funded with taxable bonds

63 jobs created | \$8.9m in economic activity



Clinton Commons, Bridgeport

33 one, two and three bedroom family rental homes

New construction funded with TEB²/4% LIHTC³/Taxable GE Funds

132 jobs created | \$14.8m in economic activity



River Commons, Norwalk

34 one, two and three bedroom family rental homes

Substantial rehab funded with CHAMP¹/TEB²/4% LIHTC³

76 jobs created | \$10.8m in economic activity



Marshall Commons, Stamford

50 one, two and three bedroom family rental homes

Redevelopment funded with 9% LIHTC³/ITA⁵/Taxable Citibank

224 jobs generated | \$29.7m in economic activity

St. Paul Commons, Bridgeport

56 one, two and three bedroom supportive rental homes

New construction funded with 9% LIHTC³

128 jobs created | \$10.8m in economic activity

Under construction



State Funds:

¹ Competitive Housing Assistance for Multifamily Properties (CHAMP)

² Tax-Exempt Bond (TEB)

³ Low-Income Housing Tax Credit (LIHTC)

⁴ Supportive Housing Initiative (Next Steps)

CHFA Funds:

⁵ Investment Trust Account (ITA)



Affordable Rental Housing – 2009 -2013



Sycamore Place, Bridgeport

118 one and two bedroom elderly rental homes

Redevelopment funded with TEB²/4% LIHTC³

114 jobs created | \$15.3m in economic activity



Elmcrest Terrace, Norwalk

18 one and two bedroom supportive rental homes

Redevelopment of existing units funded with 9% LIHTC³

77 jobs created | \$10.1m in economic activity



The Heights at Darien, Darien

106 one, two, three and four bedroom family rental homes

State-Sponsored Housing Portfolio (SSHP) Revitalization funded with 9% LIHTC³

419 jobs created | \$54.9m in economic activity



Barnum House, Bridgeport

84 studio and one bedroom elderly rental homes

Preserved as affordable using taxable bonds



Wilton Commons, Wilton

51 one and two bedroom elderly rental homes

New construction funded with TEB²/4% LIHTC³

126 jobs created | \$15.3 in economic activity

State Funds:

¹ Competitive Housing Assistance for Multifamily Properties (CHAMP)

² Tax-Exempt Bond (TEB)

³ Low-Income Housing Tax Credit (LIHTC)



Affordable Rental Housing – 2009 -2013



Bayview Towers, Stamford

200 one, two, three and four bedroom family rental homes

Acquisition/Rehab funded with TEB²/4% LIHTC³

232 jobs created | \$31.9m in economic activity



Fair Street Apartments, Norwalk

57 one and two bedroom family rental homes

New construction funded with TEB²/4% LIHTC³

115 jobs created | \$17.6m in economic activity



← **Metro Green II, Stamford**

50 one, two and three bedroom family rental homes

New construction funded with 9% LIHTC³

284 jobs created | \$37.1m in economic activity



Bijou Square, Bridgeport

84 one and two bedroom family rental homes

Acquisition/Rehab funded with taxable GE bonds

264 jobs created | \$35.4m in economic activity



Palmer's Hill, Stamford

85 one, two and three bedroom family rental homes

New construction funded with 9% LIHTC³

276 jobs created | \$36.0 in economic activity

State Funds:

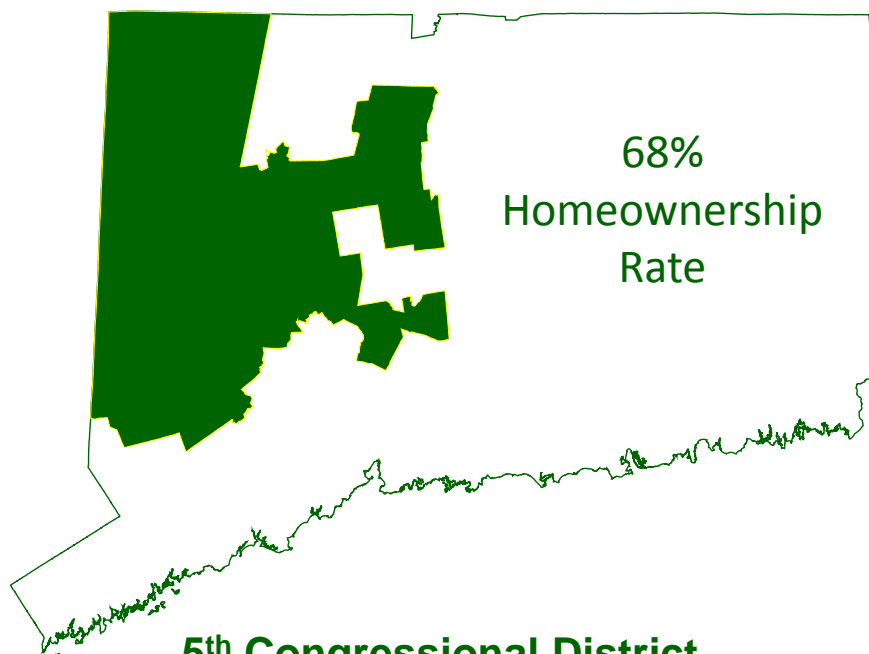
¹ Competitive Housing Assistance for Multifamily Properties (CHAMP)

² Tax-Exempt Bond (TEB)

³ Low-Income Housing Tax Credit (LIHTC)



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68%
Homeownership
Rate

5th Congressional District Representative Elizabeth Esty

2012 American Community Survey (ACS) District Profile

Population: 715,753

Median Household Income: \$63,859

Non-minority: 81% | Minority: 19%

Total Housing Units: 300,104 | Vacant Housing Units: 30,130

Total Occupied Housing Units: 269,974

Owner-Occupied Units: 183,137 | Renter-Occupied Units: 86,837

CHFA Housing Impact from 2009 to 2013

Single Family Portfolio

1,868 homebuyer mortgage loans of which 53% received Downpayment Assistance

Rental Housing Portfolio (New and Rehab)

2,216 rental homes produced – breakdown:

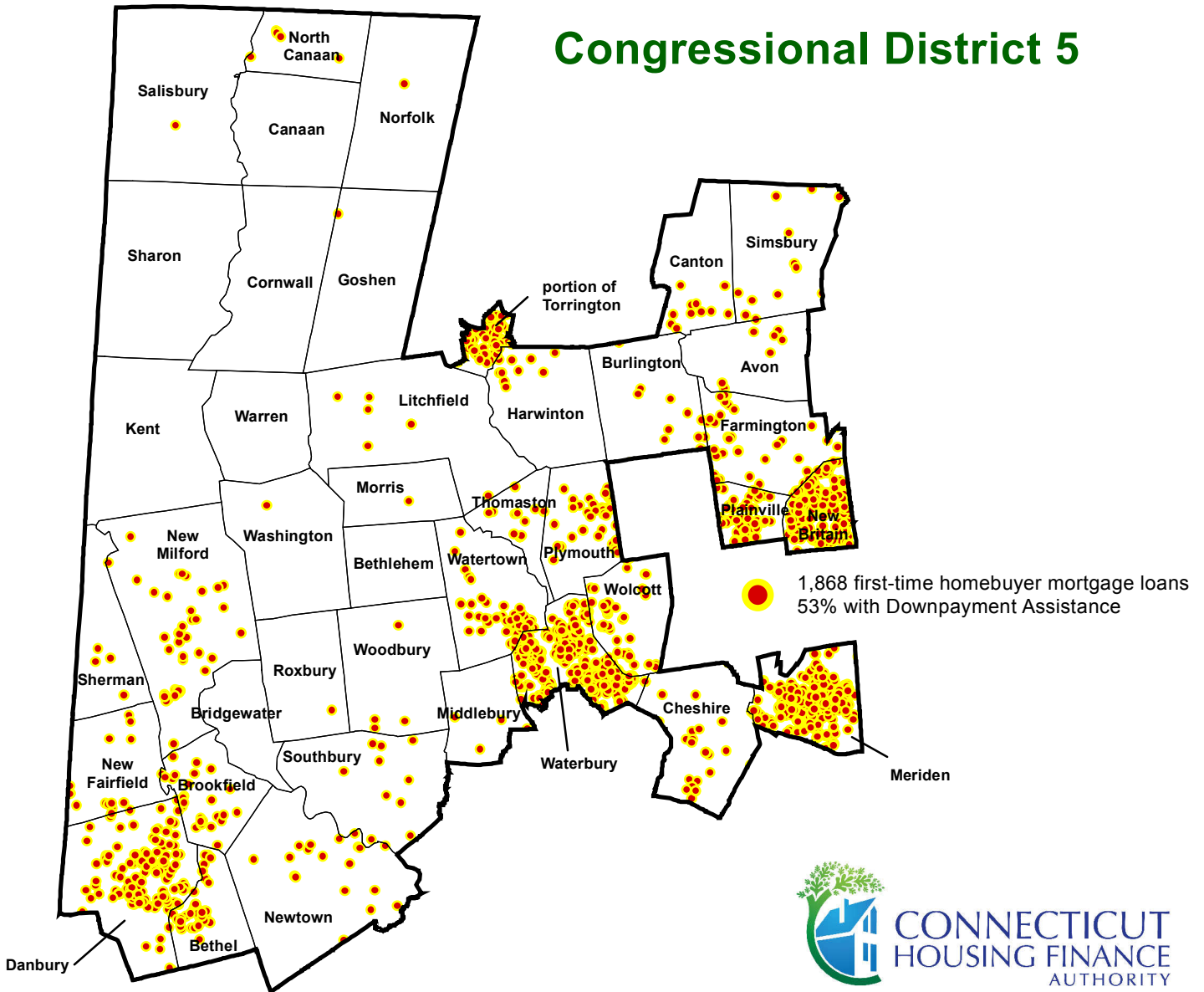
50% Family | 47% Elderly | 3% Supportive

Assets Managed (Active)

State-Sponsored Housing Portfolio (SSHP) – 62 developments with 2,346 rental units

Private (CHFA) Financed Portfolio – 57 developments with 4,519 rental units

Congressional District 5



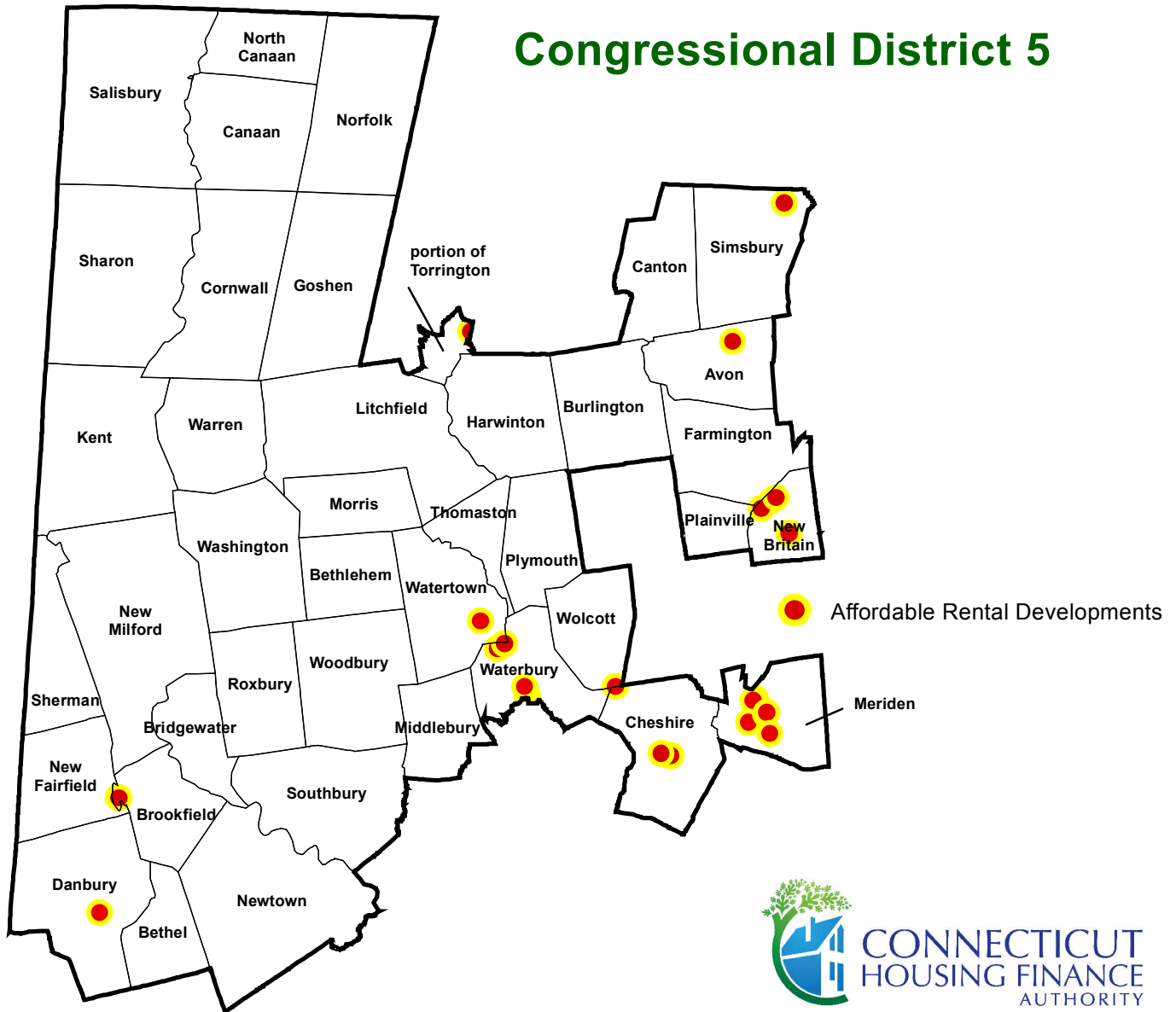
5-Year History of Single Family Mortgage Loan Activity 2009 through 2013

Program	Number of loans financed	Dollars Invested (millions)	Average loan amount	Average borrower income	% Married Borrowers	% Single Borrowers	% Female HOH*	% Single Female HOH*	% Minority
Regular Homebuyer	1,868	\$279.9	\$149,880	\$64,891	34.5%	65.5%	43.3%	34.0%	34.0%
DAP**	989	\$10.4	\$10,525	\$63,816	35.7%	64.3%	43.9%	34.1%	41.2%

HOH* = Head of Household

DAP** = Downpayment Assistance Program

Congressional District 5



5-Year History of Affordable Rental Housing 2009 through 2013

# of Family Units	1,105
# of Elderly Units	1,034
# of Supportive Housing Units	77

Total jobs created	Construction jobs created	Total Economic Activity (millions)	Net State Revenue (millions)
2,323	1,303	\$301.30	\$25.50

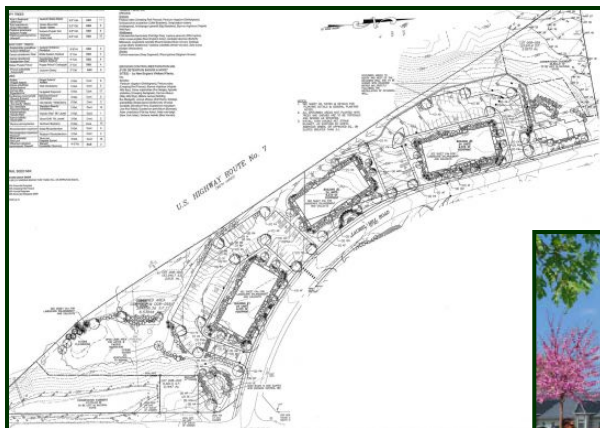
Affordable Rental Housing – 2009 -2013

DEVELOPER PLANS

Residences at Laurel Hill, Brookfield

72 two and three bedroom family rental homes

Substantial rehab funded with CHAMP¹/4% LIHTC³



Simsbury Specialty Housing, Simsbury

48 one and two bedroom family rental homes

New construction funded with 9% LIHTC³ /Taxable bonds

146 jobs created | \$20.7m in economic activity



Byam Village, Waterbury

46 one, two and three bedroom family rental homes

Preserved as affordable using taxable bonds

Liberty Commons Apartments, Waterbury

26 two and three bedroom family rental homes with
7 units of supportive housing for Veterans

New construction funded with 9% LIHTC³

120 jobs created | \$16.8m in economic activity



Plaza on the Green, Waterbury

157 one and two bedroom elderly rental homes

Preserved as affordable using taxable bonds

State Funds:

¹ Competitive Housing Assistance for Multifamily Properties (CHAMP)

² Tax-Exempt Bond (TEB)

³ Low-Income Housing Tax Credit (LIHTC)

Affordable Rental Housing – 2009 -2013



Cheshire Hillside Village I

50 studio, one and two bedroom elderly rental homes

Preserved as affordable using ITA⁵ funds



Cheshire Hillside Village II, Cheshire

50 one and two bedroom elderly rental homes

Preserved as affordable using ITA⁵ funds



Watertown Crossing Village, Waterbury

108 one, two, three and four bedroom family rental homes

Substantial rehab funded with CHAMP¹/TEB²/4% LIHTC³

142 jobs created | \$20.3m in economic activity



Foote Commons, Cheshire

20 one, two and three bedroom elderly rental homes

Substantial rehab funded with TEB²/Taxable GE Bonds

48 jobs created | \$6.5m in economic activity



Danbury Tower, Danbury

81 one and two bedroom elderly rental homes

Preserved as affordable using taxable bonds

State Funds:

¹ Competitive Housing Assistance for Multifamily Properties (CHAMP)

² Tax-Exempt Bond (TEB)

³ Low-Income Housing Tax Credit (LIHTC)

⁴ Supportive Housing Initiative (Next Steps)

CHFA Funds:

⁵ Investment Trust Account (ITA)



Affordable Rental Housing – 2009 -2013



Country Village, Waterbury

232 one, two, three and four bedroom family rental homes

Substantial rehab funded with TEB/4% LIHTC

250 jobs generated | \$35.9m in economic activity



Pinnacle Heights Ext, New Britain

66 three and four bedroom family rental homes

State-Sponsored Housing Portfolio (SSHP)

Revitalization funded with 9% LIHTC³/ITA⁵ funds

214 jobs created | \$25.5m in economic activity



Corbin Heights, New Britain

235 one, two, three and four bedroom family rental homes

State-Sponsored Housing Portfolio (SSHP) Revitalization
funded with 9% LIHTC³/ITA⁵ funds

743 jobs created | \$88.4m in economic activity



Maple Hill, Meriden

32 studio, one, two and three bedroom family rental homes

Preserved as affordable using taxable bonds



Josephine Towers, Waterbury

125 studio, one and two bedroom elderly rental homes

Preserved as affordable using taxable bonds

State Funds:

¹ Competitive Housing Assistance for Multifamily Properties (CHAMP)

² Tax-Exempt Bond (TEB)

³ Low-Income Housing Tax Credit (LIHTC)

⁴ Supportive Housing Initiative (Next Steps)

CHFA Funds:

⁵ Investment Trust Account (ITA)



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Affordable Rental Housing – 2009 -2013



Jefferson Heights, New Britain

70 one and two bedroom supportive rental homes

New construction funded with 9% LIHTC³

176 jobs created | \$23.2m in economic activity



Peachtree Village, Avon →

103 one and two bedroom elderly rental homes

New construction funded with 9% LIHTC³/ITA⁵ funds

180 jobs created | \$24.0m in economic revitalization



← Chamberlain Heights, Meriden

124 two, three and four bedroom family rental homes

Substantial rehab funded with 9% LIHTC³/ITA⁵ funds

304 jobs created | \$39.9m in economic activity



Woodview Apartments, Oakville

80 one and two bedroom elderly rental homes

Preserved as affordable using taxable bonds

State Funds:

¹ Competitive Housing Assistance for Multifamily Properties (CHAMP)

² Tax-Exempt Bond (TEB)

³ Low-Income Housing Tax Credit (LIHTC)

⁴ Supportive Housing Initiative (Next Steps)

CHFA Funds:

⁵ Investment Trust Account (ITA)

Affordable Rental Housing – 2009 -2013

Bradley Estates I, Meriden



74 one, two and three bedroom family rental homes

Preserved as affordable using taxable bonds



Bradley Estates II, Meriden

42 two and three bedroom family rental homes

Preserved as affordable using taxable bonds



Harbor Towers, Meriden

202 studio, one and two bedroom elderly rental homes

Preserved as affordable using taxable bonds

Hanover Towers, Meriden

100 studio, one and two bedroom elderly rental homes

Preserved as affordable using taxable bonds



Burritt House, New Britain

66 studio and one bedroom elderly family homes

Preserved as affordable using taxable bonds