

2011 American Community Survey (ACS) District Profile

† District Homeownership Rate: 65%

† Population: 715,378

† Median Household Income: \$60,572

† Non-minority: 72% | Minority: 25% | Other: 3%

† Total housing units: 308,313 | Total occupied: 283,353

Owner-occupied: 185,550 | Renter-occupied: 97,803

CHFA Housing Impact 2009 to 2012:

† Single family:

1,988 mortgage loans of which 64% received Downpayment Assistance

† Rental Housing (New and Rehab):

1,606 rental homes produced:

46% family | 46% elderly | 8% supportive



Affordable Rental Housing - Approved Activity 2009 - 2012



Capitol Towers, Hartford 144 one and two bedroom elderly rental homes Substantial rehab funded with TEB/4% LIHTC 45 jobs created | \$6.1m in economic activity



M.D. Fox Manor, Hartford
90 studio, one and two bedroom elderly rental homes
Substantial rehab funded with CHAMP/TEB/4% LIHTC
112 jobs created | \$16.2m in economic activity



River Hollow, East Windsor

120 studio, one and two bedroom family rental home:

Conversion of market rate apartments to affordable

housing funded with taxable bonds



Huntington Woods, Bristol
280 one, two and three bedroom family rental homes
Substantial rehab funded with TEB/4% LIHTC
257 jobs created | \$35.4m in economic activity

Under construction - 35% complete



Dutton Heights, Bristol

84 two bedroom family rental homes

Substantial rehab funded with TEB/4% LIHTO

183 jobs created | \$25m in economic activity

77% occupied

Under construction - 25% complete



Horace Bushnell, Hartford
74 one, two, three and four bedroom family rental home:
Substantial rehab funded with 9% LIHTO
213 jobs created | \$27.9m in economic activity

Sigourney Mews, Hartford

88 one, two and four bedroom family rental homes

Mix of new and substantial rehab funded with 9% LIHTC

182 iobs created | \$24.7m in economic activity

Affordable Rental Housing – Approved Activity 2009 - 2012



Victory Garden, Newington
74 supportive and affordable rental homes for veterans, at-risk veterans, and their families
Mix of new and substantial rehab funded with 9% LIHTC
360 jobs created | \$47.5 in economic activity



Sue Ann Shay Place Apartments, Hartford 34 supportive rental homes New construction funded with Next Steps 122 jobs created | \$14.6m in economic activit



373 studio, one and two bedroom elderly rental home:
Substantial rehab funded with TEB/4% LIHTC
87 jobs created | \$12.6m in economic activity

100% occupied

photo unavailable

Fieldstone Crossing, Berlin

88 one and two bedroom family rental homes

New construction funded with 9% LIHTC

218 jobs created | \$24.7m in economic activity



Center Street, Manchester
20 supportive rental homes
New construction funded with Next Steps
66 jobs created | \$7.3m in economic activity



Alfred E. Plant, West Hartford
137 studio and one bedroom elderly rental homes
New and substantial rehab funded with 9% LIHTC and ITA funds
250 iobs created | \$32.5m in economic activity

2008 activity:

Dye House, Manchester - A substantial rehab project of – 57 family rental homes funded with TCAP Exchange, 9% LIHTC and ITA funds.

Hillcrest, South Windsor – 88 elderly rental homes funded with 9% LIHTC

Casa DeFrancisco, Hartford – 50 supportive rental homes funded with Next Steps.

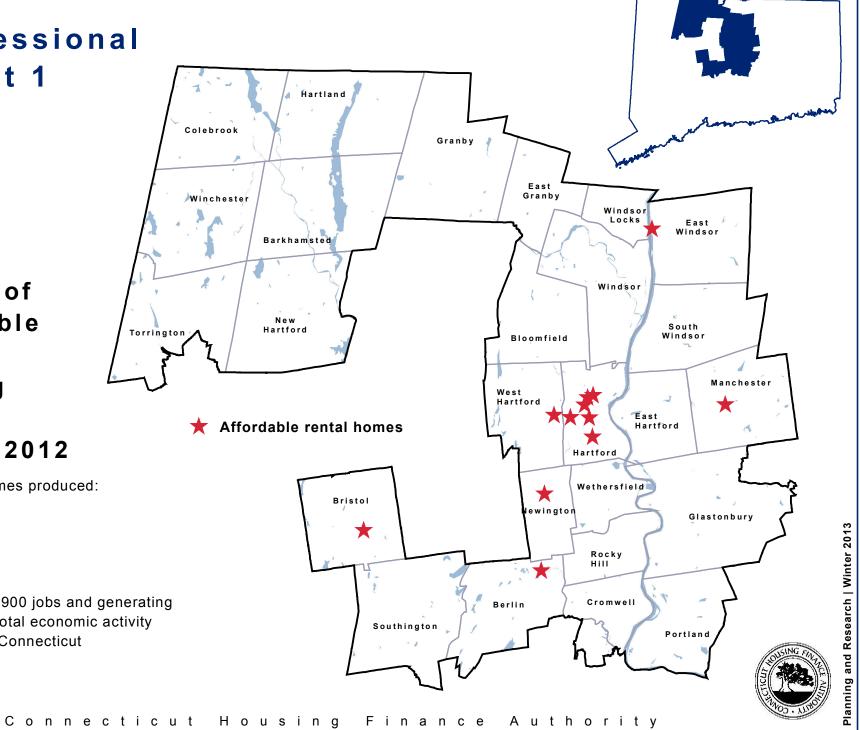
4-Year History of Affordable Rental Housing

2009 to 2012

1,522 rental homes produced:

- 868 family
- 600 elderly
- 54 supportive

Creating over 1,900 jobs and generating \$249 million in total economic activity for the State of Connecticut



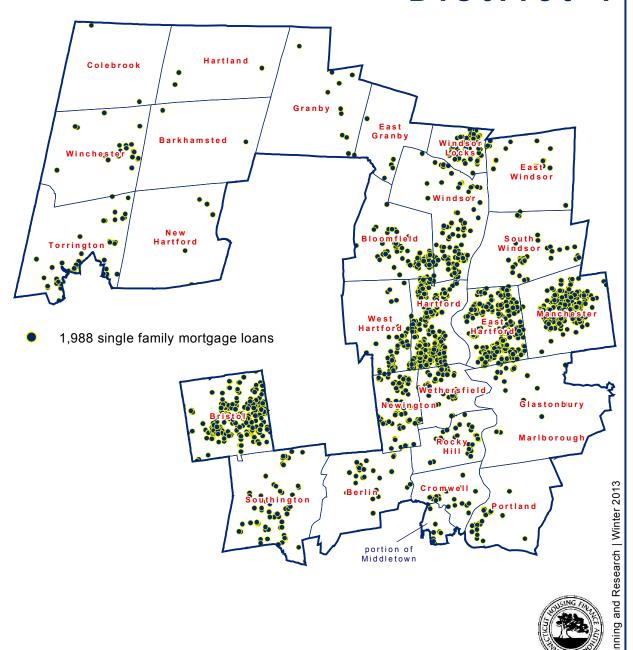
CHFA 4-Year Single Family Mortgage Loan Activity

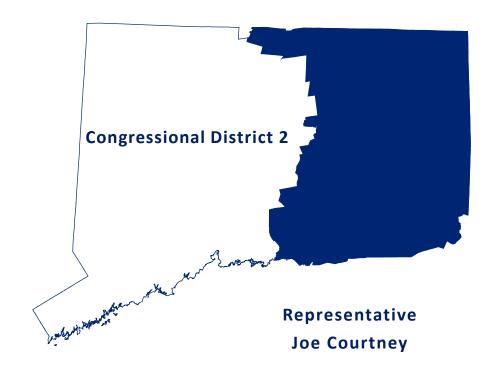
January 1, 2009 to December 31, 2012			
Loan Statistics	Homebuyer Mortgage Program	Downpayment Assistance Loan Program (DAP)	
Number of loans financed	1,988	1,267	
Dollars invested	\$ 302,488,173	\$ 13,676,558	
Average loan amount	\$ 152,157	\$ 10,792	
Average borrower income	\$ 60,579	\$ 61,693	

Average age 34.9 3 # married 574 3 % married 28.9% 29.6 # single 1,414 8 % single 71.1% 70.6 # female HOH* 955 5 % female HOH 48.0% 47.6 # single, female HOH* 770 4 % single, female HOH* 38.7% 37.9	Borrower Statistics	Homebuyer Mortgage Program	Downpayment Assistance Loan Program (DAP)
# married 574 3 % married 28.9% 29.8 # single 1,414 8 % single 71.1% 70.3 # female HOH* 955 5 % female HOH 48.0% 47.3 # single, female HOH* 770 4 % single, female HOH* 38.7% 37.9	Average # in family	2.3	2.3
% married 28.9% 29.8 # single 1,414 8 % single 71.1% 70.3 # female HOH* 955 5 % female HOH 48.0% 47.3 # single, female HOH* 770 4 % single, female HOH* 38.7% 37.9	Average age	34.9	35.0
# single 1,414 8 % single 71.1% 70.3 # female HOH* 955 5 % female HOH 48.0% 47.3 # single, female HOH* 770 4 % single, female HOH* 38.7% 37.9	# married	574	378
% single 71.1% 70.3 # female HOH* 955 5 % female HOH 48.0% 47.3 # single, female HOH* 770 4 % single, female HOH* 38.7% 37.9	% married	28.9%	29.8%
# female HOH* 955 5 % female HOH 48.0% 47.3 # single, female HOH* 770 4 % single, female HOH* 38.7% 37.9	# single	1,414	889
% female HOH 48.0% 47.2 # single, female HOH* 770 4 % single, female HOH* 38.7% 37.9	% single	71.1%	70.2%
# single, female HOH* 770 4 % single, female HOH* 38.7% 37.9	# female HOH*	955	598
% single, female HOH* 38.7% 37.9	% female HOH	48.0%	47.2%
	# single, female HOH*	770	480
# 000 F	% single, female HOH*	38.7%	37.9%
# minority 868 5	# minority	868	586
% minority 43.7% 46.3	% minority	43.7%	46.3%

^{*} Head-of-Household

Congressional District 1





2011 American Community Survey (ACS) District Profile

† District Homeownership Rate: 73%

† Population: 711,006

† Median Household Income: \$68,925

† Non-minority: 88% | Minority: 9% | Other: 3%

† Total housing units: 301,315 | Total occupied: 269,280

Owner-occupied: 197,661 | Renter-occupied: 71,619

CHFA Housing Impact 2009 to 2012:

† Single family:

1,689 mortgage loans of which 56% received Downpayment Assistance

† Rental Housing (New and Rehab):

714 rental homes produced:

81% family | 9% elderly | 10% supportive



Affordable Rental Housing - Approved Activity 2009 - 2012



American Legion, Jewett City
18 one bedroom supportive rental homes
New development funded with CIA & Next Steps
51 jobs created | \$6.1m in economic activity



Groton Estates, Groton

348 one, two, and three bedroom family rental homes

Conversion of market rate apartments to affordable

housing funded with taxable bonds.



Woodcrest Elderly, Somers 60 one bedroom elderly rental homes New development funded with TEB/4% LIHTC 147 jobs created | \$19.8 m in economic activity



Prides Point, New London
126 two and three bedroom family rental homes
SHP revitalization funded with 9% LIHTC/ ITA funds



2008 activity:

Summitwoods II, Norwich

22 family rental homes
 funded with 9% LIHTC.



Cedarwoods, Windham
56 one bedroom supportive rental homes
Funded with 9% LIHTC

106 two and three bedroom family rental homes
SHP revitalization funded with 9% LIHTC/ITA funds
202 jobs created | \$26.0m in economic activity





4-Year History of Affordable Rental Housing 2009 to 2012 Approvals

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714 rental homes:

- 60 elderly
- 636 family
- 18 supportive

Creating over 878 jobs and generating \$113 million in economic activity for the State of Connecticut.



Putnam

Killingly

1,689 single family mortgage loans

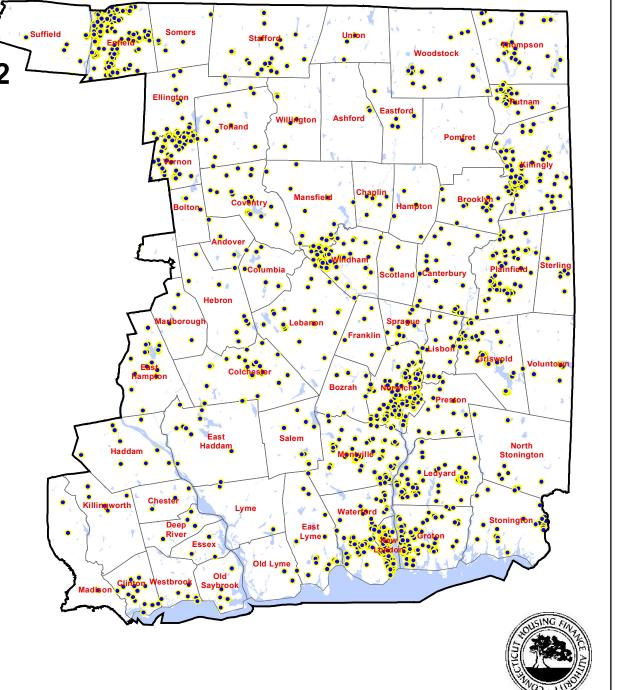
January 1, 20	009 to Dece	mber 31, 2012
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Loan Statistics	Homebuyer Mortgage Program	Ass	wnpayment sistance an Program AP)
Number of loans financed	1,689		944
Dollars invested	\$ 267,537,342	\$	9,621,033
Average loan amount	\$ 158,400	\$	10,192
Average borrower income	\$ 61,899	\$	62,286

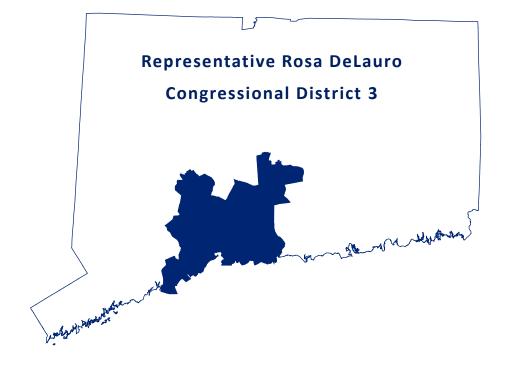
Borrower Statistics	Homebuyer Mortgage Program	Downpayment Assistance Loan Program (DAP)
Average # in family	2.2	2.4
Average age	33.5	33.0
# married	559	335
% married	33.1%	35.5%
# single	1,130	609
% single	66.9%	64.5%
# female HOH*	637	356
% female HOH	37.7%	37.7%
# single, female HOH*	519	289
% single, female HOH*	30.7%	30.6%
# minority	285	175
% minority	16.9%	18.5%

Connecticut

* Head-of-Household



Housing Finance Authority



2011 American Community Survey (ACS) District Profile

† District Homeownership Rate: 64%

† Population: 718,549

† Median Household Income: \$61,277

† Non-minority: 76% | Minority: 22% | Other: 2%

† Total housing units: 301,790 | Total occupied: 273,877

Owner-occupied: 174,579 | Renter-occupied: 99,298

CHFA Housing Impact 2009 to 2012:

† Single family:

1,162 mortgage loans of which 51% received Downpayment Assistance

† Rental Housing (New and Rehab):

784 rental homes produced:

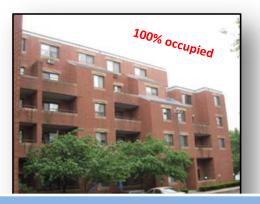
49% family | 34% elderly | 17% supportive



Affordable Rental Housing - Approved Activity 2009 - 2012

Under construction 25% complete

Rockview, New Haven
77 two, three, and four bedroom elderly rental homes
SHP Revitalization funded with 9% LIHTC
294 jobs created | \$39m in economic activity



River Run, New Haven

140 one and two bedroom elderly rental homes

Acquisition rehabilitation funded with TEB/4% LIHTC

78 jobs created | \$10.9m in economic activity

Under construction - 40% complete

122 Wilmot, New Haven
47 one and two bedroom elderly rental homes
SHP Revitalization funded with 9% LIHTC
227 jobs created | \$30.4m in economic activity



West Village, New Haven
127 studio and one bedroom supportive rental homes
Funded with TEB/4% LIHTC
163 jobs created | \$22.1m in economic activity

Under construction – 80% complete

Under construction 40% complete

Fair Haven Mutual Housing, New Haven
44 one, two, three and four bedroom family rental homes
New development funded with 9% LIHTC
153 iobs created | \$17.7m in economic activity

Under construction 67% complete

Brookside Phase II, New Haven

101 two and three bedroom family rental homes

New development funded with 9% LIHTC

459 jobs created 1 \$53.2m in economic activity.

Affordable Rental Housing – Approved Activity 2009 - 2012



Leeway Welton Apartment, New Haven
10 one-bedroom supportive rental homes
Funded with Next Steps
39 jobs created | \$4.5m in economic activity

Currently leasing



Quinnipiac Terrace Phase III, New Haven
33 one, two, and three bedroom family rental home.
SHP Revitalization funded with TEB/4% LIHTC
155 jobs created | \$20.7m in economic activity

100% occupied



Trinity Rowe Apartments, New Haven 104 one and two bedroom family rental homes New development funded with TEB/4% LIHTC 403 jobs created | \$53.5m in economic activity

2008 activity:

Valley Supportive Housing, Ansonia & Derby - 20 supportive rental homes funded with Next Step s.

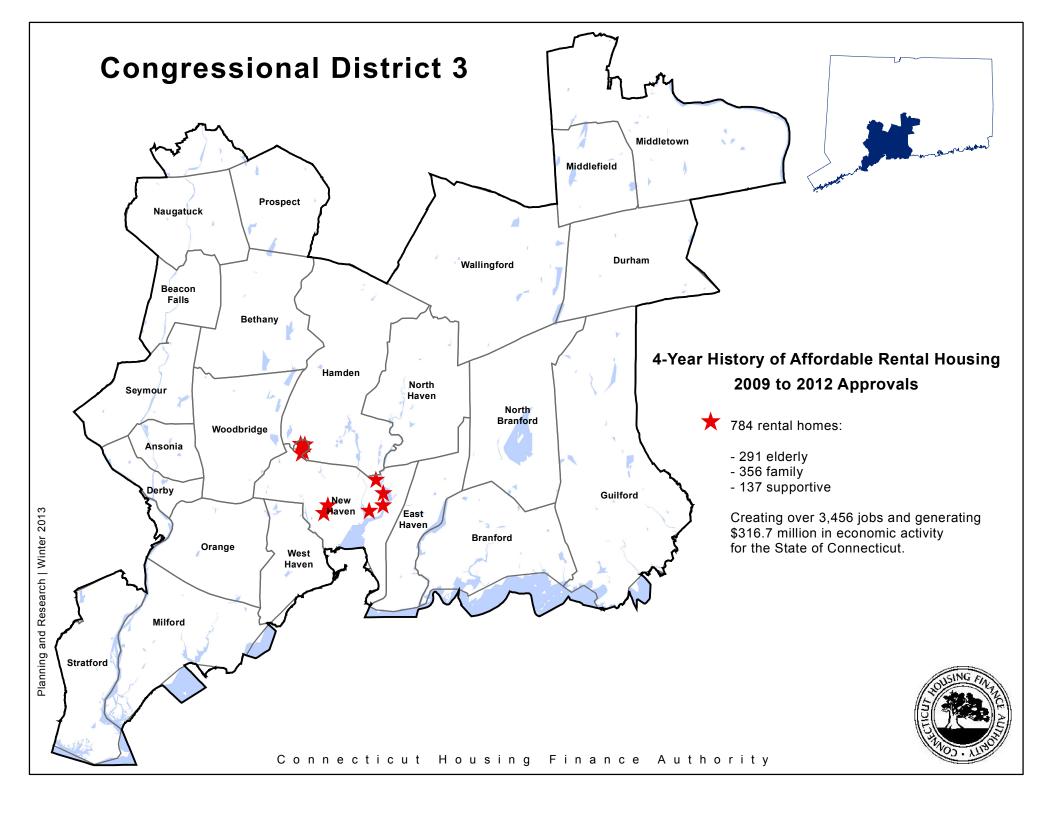
Highwood Square, Hamden – 27 family rental homes funded with 9% LIHTC.

451 Putnam, Hamden – 17 supportive rental homes funded with Next Steps.

Rent-up began in September



West Rock Phase I, New Haven
101 one, two, three and four bedroom family rental homes
SHP Revitalization funded with TEB/4% LIHTC
485 jobs created | \$64.7m in economic activity



CHFA 4-Year Single Family Mortgage Loan Activity

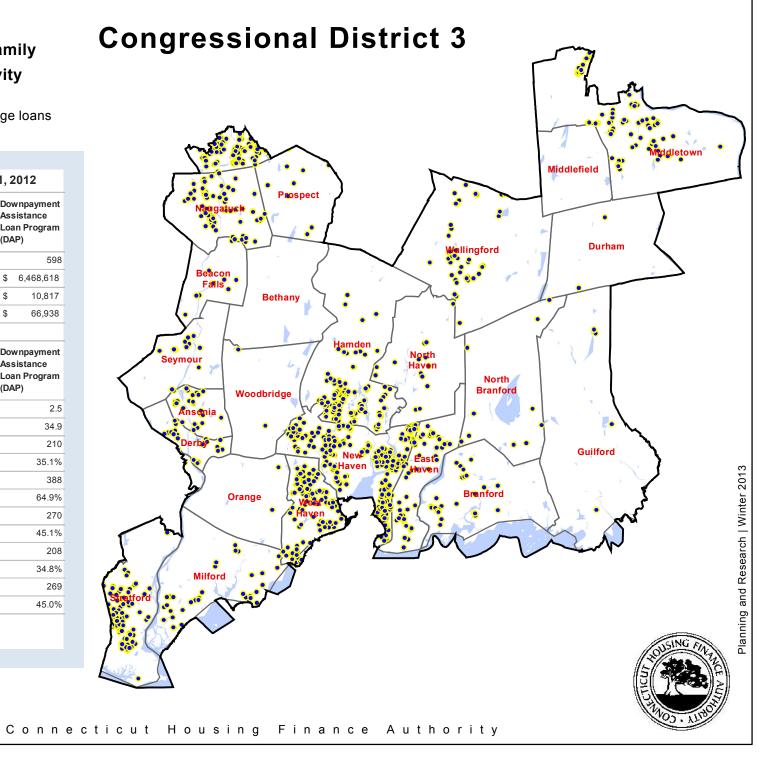
1,162 single family mortgage loans

January 1, 2009 to December 31, 2012

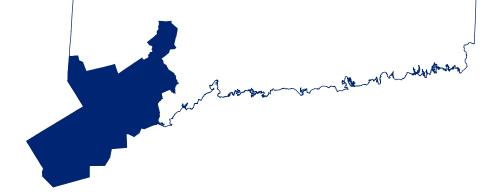
Loan Statistics	Homebuyer Mortgage Program	Ass	vnpayment sistance un Program P)
Number of loans financed	1,162		598
Dollars invested	\$ 185,739,556	\$	6,468,618
Average loan amount	\$ 159,845	\$	10,817
Average borrower income	\$ 66,835	\$	66,938

Borrower Statistics	Homebuyer Mortgage Program	Downpayment Assistance Loan Program (DAP)
Average # in family	2.3	2.5
Average age	35.5	34.9
# married	369	210
% married	31.8%	35.1%
# single	793	388
% single	68.2%	64.9%
# female HOH*	549	270
% female HOH	47.2%	45.1%
# single, female HOH*	437	208
% single, female HOH*	37.6%	34.8%
# minority	488	269
% minority	42.0%	45.0%

* Head-of-Household



Representative Jim Himes Congressional District 4



2011 American Community Survey (ACS) District Profile

† District Homeownership Rate: 66%

† Population: 726,619

† Median Household Income: \$79,097

† Non-minority: 74% | Minority: 24% | Other: 2%

† Total housing units: 283,596 | Total occupied: 259,338

Owner-occupied: 171,351 | Renter-occupied: 87,987

CHFA Housing Impact 2009 to 2012:

† Single family:

535 mortgage loans of which 35% received Downpayment Assistance

† Rental Housing (New and Rehab):

1,057 rental homes produced:

76% family | 19% elderly | 5% supportive



Affordable Rental Housing - Approved Activity 2009 - 2012



Clinton Commons, Bridgeport

33 one, two and three bedroom family rental homes

New construction funded with TEB/4% LIHTC & Taxable – GE

132 jobs created | \$14.8m in economic activity

Under construction 50% complete



Elias Howe, Bridgeport
37 one bedroom elderly rental homes
Substantial rehab funded with taxable bonds
63 jobs created | \$8.9m in economic activity



Greenfield, Stamford 45 two and three bedroom family rental homes SHP Revitalization funded with 9% LIHTC 280 jobs created | \$37.1m in economic activity



Elmcrest Terrace, Norwalk

18 supportive housing homes funded with 9% LIHTC

77 jobs created | \$10.1m in economic activity



88% occupied

River Commons, Norwalk
34 one and two bedroom family rental homes
Substantial rehab funded with CHAMP/TEB/4% LIHTC
76 jobs created | \$10.8m in economic activity



Albion Street, Bridgeport
35 two bedroom supportive rental homes
New construction funded with TEB/4% LIHTC
148 jobs created | \$20.2m in economic activity

Under construction 80% complete ←



98% occupied

Sycamore Place, Bridgeport

118 one and two bedroom elderly rental homes
Expiring use funded with TEB/4% LIHTC

114 jobs created | \$15.3m in economic activity







Allen O'Neill, Darien

106 two bedroom family rental homes

SHP Revitalization funded with 9% LIHTC

419 jobs created | \$54.9m in economic activity

Affordable Rental Housing – Approved Activity 2009 - 2012



Under construction 49% complete



Wilton Commons, Wilton
51 one and two bedroom elderly rental homes
New construction funded with TEB/4% LIHTC
126 jobs created | \$15.3m in economic activity



98% occupied

Metro Green Residences, Stamford 50 one, two and three bedroom family rental homes New construction funded with 9% LIHTC 284 jobs created | \$37.1m in economic activity



Ludlow Place, Stamford 50 two, three and four bedroom family rental homes Expiring use funded with 9% LIHTC & ITA & Taxable – Citibank 224 jobs created | \$29.7m in economic activity



Occupied

99%

323 Fairfield Avenue @ Bijou Square, Bridgeport 84 one and two bedroom family rental homes Acquisition rehab funded with Taxable bonds – GE 264 jobs created | \$35.4m in economic activity Bayview Towers, Stamford
200 one, two, three and four bedroom family rental homes
Acquisition/Rehab funded with TEB/4% LIHTC
232 jobs created | \$31.9m in economic activity



Fair Street Apartments, Norwalk
57 one and two bedroom family rental homes
New construction funded with TEB/4% LIHTC

115 jobs created | \$17.6m in economic activity



In lease-up



82% occupied



Palmers Hill, Stamford 85 one, two and three bedroom family rental homes New construction funded with 9% LIHTC 276 jobs created | \$36m in economic activity







In lease-up

333 State Street, Bridgeport
54 one and two bedroom family rental homes
Acquisition rehab funded with Taxable Bonds – GE

CHFA 4-Year Single Family Mortgage Loan Activity

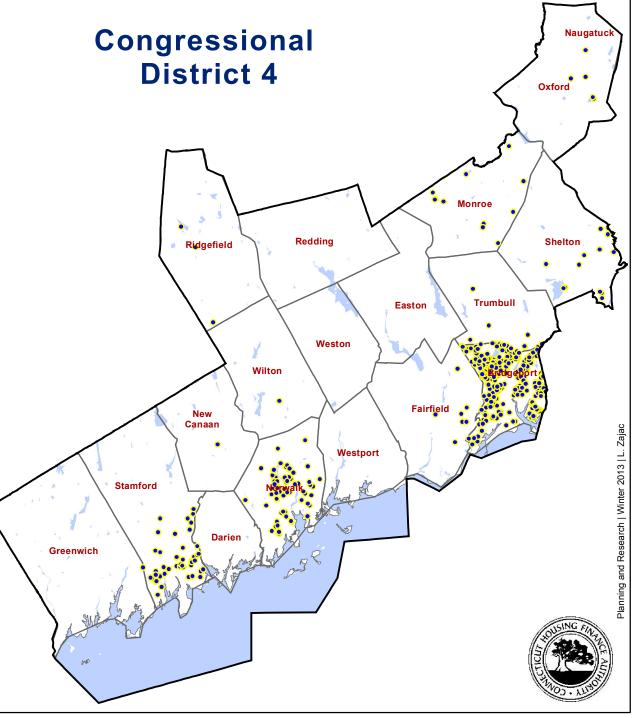
535 single family mortgage loans

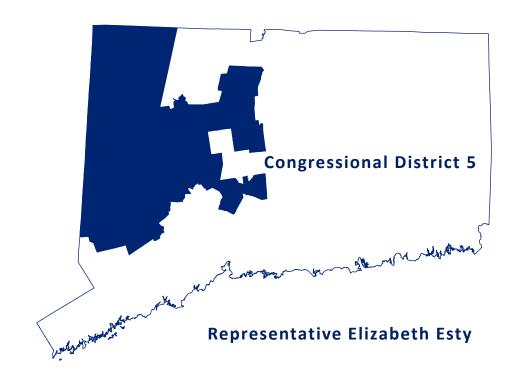
January 1, 2009 to December 31, 2012

Loan Statistics	Mortgage Program	Downpayment Assistance Loan Program (DAP)
Number of loans financed	535	186
Dollars invested	\$ 87,920,605	\$ 2,174,153
Average loan amount	\$ 164,338	\$ 11,689
Average borrower income	\$ 70,378	\$ 71,420

Borrower Statistics	Homebuyer Mortgage Program	Downpayment Assistance Loan Program (DAP)
Average # in family	2.5	2.8
Average age	37.0	36.5
# married	193	80
% married	36.1%	43.0%
# single	342	106
% single	63.9%	57.0%
# female HOH*	265	87
% female HOH	49.5%	46.8%
# single, female HOH*	215	67
% single, female HOH*	40.2%	36.0%
# minority	375	137
% minority	70.1%	73.7%

* Head-of-Household





2011 American Community Survey (ACS) District Profile

† District Homeownership Rate: 68%

† Population: 709,157

† Median Household Income: \$79,097

† Non-minority: 79% | Minority: 18% | Other: 3%

† Total housing units: 299,028 | Total occupied: 265,795

Owner-occupied: 181,918 | Renter-occupied: 83,877

CHFA Housing Impact 2009 to 2012:

† Single family:

1,450 mortgage loans of which 56% received Downpayment Assistance

† Rental Housing (New and Rehab):

850 rental homes produced:

98% family | 2% elderly



Affordable Rental Housing - Approved Activity 2009 - 2012



Awaiting Initial Closing

4

Beachport, Cheshire
20 studio and one bedroom elderly rental homes
SHP Revitalization funded with TEB/Taxable - GE
48 jobs created | \$6.5m in economic activity

Under construction 33% complete

Corbin Heights, New Britain

235 one, two, three and four bedroom family rental homes

SHP Revitalization funded with 9% LIHTC & ITA funds

743 jobs created | \$88.4m in economic activity



Chamberlain Heights, Meriden

124 two, three and four bedroom family rental home:

SHP Revitalization funded with 9% LIHTC & ITA funds

304 jobs created | \$39.9m in economic activity



Awaiting Initial Closing

Country Village, Waterbury

232 one, two, three and four bedroom family rental homes

Substantial rehab funded with TEB/4% LIHTC

250 jobs greated 1 \$26m in economic activity

Under construction - 25% complete



Pinnacle Heights Ext. , New Britain
66 two and three bedroom family rental homes
Funded with 9% LIHTC & ITA funds
214 jobs created | \$25.5m in economic activity

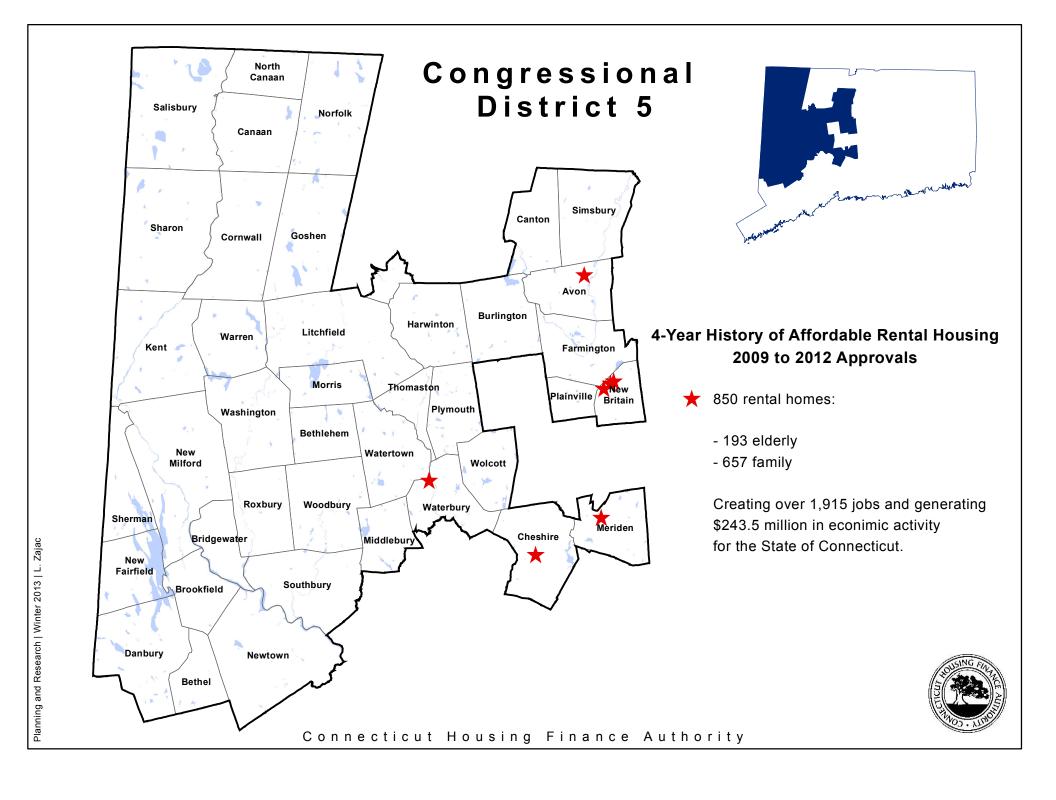
Awaiting Initial Closing

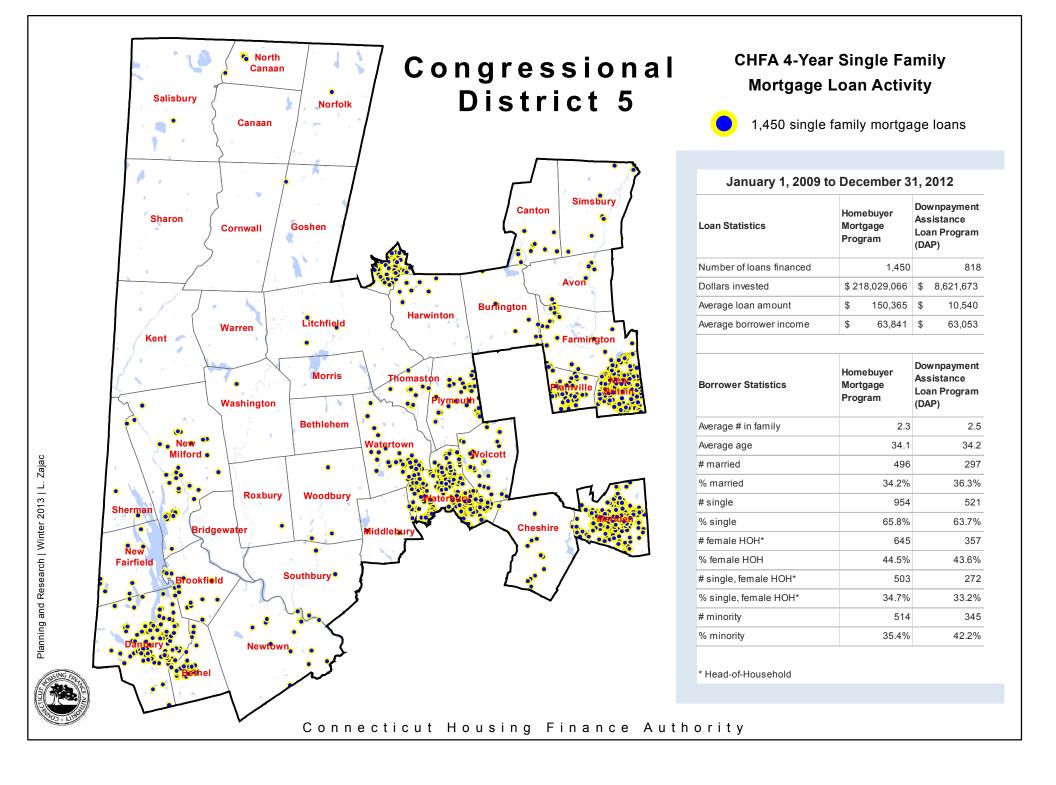
Jefferson Heights, New Britain
70 one and two bedroom family rental homes
SHP Revitalization funded with 9% LIHTC
176 jobs created | \$23.2m in economic activity

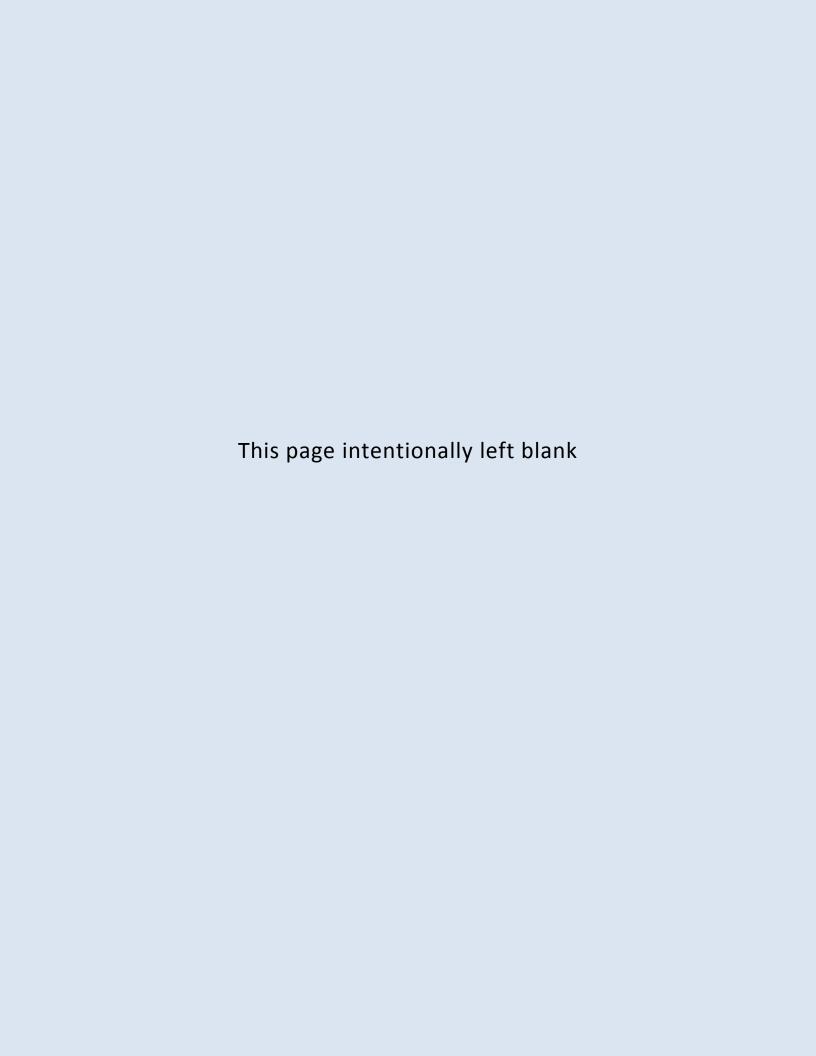
98% occupied



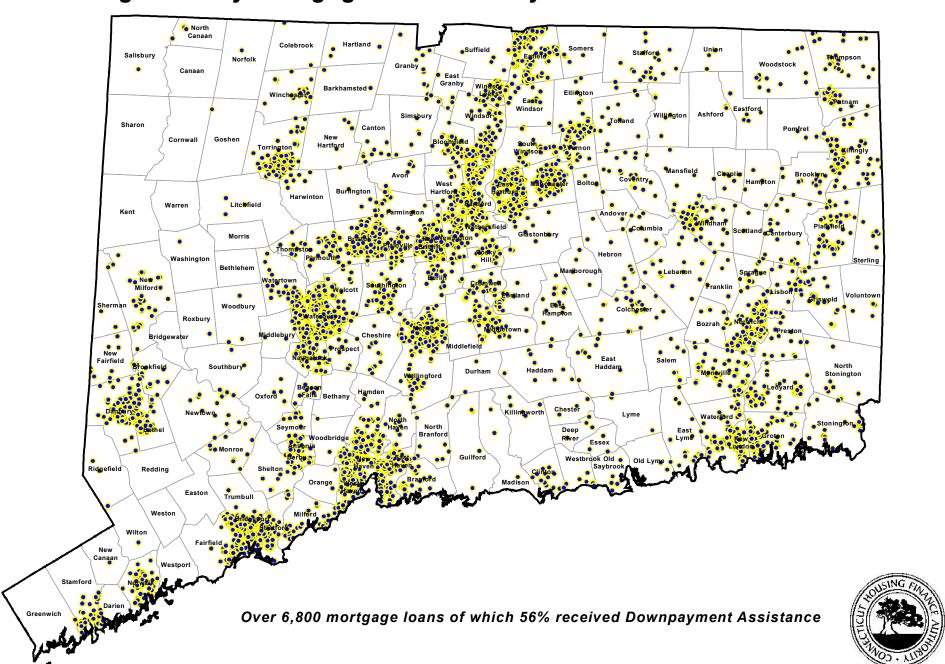
Peachtree Village, Avon
103 one and two bedroom family rental homes
New development funded with 9% LIHTC & ITA funds
180 jobs created | \$24.0m in economic activity







Single Family Mortgage Loan Activity - Purchased 2009 - 2012



Affordable Rental Housing -- Approved Activity 2009 - 2012 North Canaan Colebrook Hartland Somets Suffield Union Stafford Salisbury Enfield Norfolk Thompson Woodstock Windsor Barkhamsted Winchester East Putnam Ashford Simsbury Willington Tolland Sharon Canton Pomfret Cornwall Goshen Bloomfield Hartford South Torrington Vernon Killingly Chaplin Mansfield Brooklyn Coventry West Hartford Hampton East Bolton Burlington Harwinton Litchfield Warren Kent Plainfield Glastonbury Morris Canterbury Rocky Sterling Washington Bethlehem Marlborough Lebanon Sprague New Cromwell Franklin Milford Wolcott Voluntowr Woodbury East Colchester Waterbury Roxbury Bozrah Middletown Bridgewater Prospect Fairfield East Salem Brookfield North Southbury Haddam Durham Montville Wallingford Ledyard Falls / Bethany Oxford Chester Danbury Killingworth Newtown Lvme Waterford North North Bethel River Monroe Guilford Ridgefield Reddina Orange Easton Trumbull Creating: - More than 5,000 new and rehabilitated rental homes - Over 10,000 jobs - \$1.3 billion in total economic activity - \$127.5 million in state tax revenue