## **NOTICE OF PUBLIC HEARING**

The CONNECTICUT HOUSING FINANCE AUTHORITY (the "Authority") is empowered under Chapter 134 of the General Statutes of Connecticut, the Connecticut Housing Finance Authority Act, to issue tax-exempt bonds to provide financing of single and multifamily housing for eligible persons and families of low and moderate income. The Authority intends to issue taxable and or tax-exempt bonds, in one or more series, pursuant to one or more plans of financing, the amount not to exceed \$201,069,000, the proceeds of which will be used: (1) to finance new mortgage loans for one or more multifamily residential rental housing developments over a period of not more than three years for persons of low and moderate income in the State of Connecticut, set forth below, which may include one or more of said developments ("Multifamily Housing Developments") to be owned by governmental entities or charitable organizations exempt from federal income taxation under Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the "Code"); (2) to refund prior bonds which were issued to finance mortgage loans for one or more Multifamily Housing Developments; and (3) to finance the costs of issuance and reserve funds for such bonds.

The Authority will hold the public hearing on the proposed financing required by the Code telephonically at 10:00 a.m. on Thursday, March 24, 2022. Interested members of the public are invited to participate in the telephonic meeting by using the following call-in number:

Dial in (toll free): 1 888-330-1716 Access Code: 5770186

The purpose of the hearing will be to solicit comments from the general public on the issuance of bonds by the Authority and the Multifamily Housing Developments financed thereby. Interested persons are invited and will have an opportunity to make statements regarding the financing. Comments and general inquiries may be directed in writing to the Connecticut Housing Finance Authority, 999 West Street, Rocky Hill, Connecticut, 06067, Attention: Nandini Natarajan, Chief Executive Officer-Executive Director or via email at nandini.natarajan@chfa.org. Individuals desiring to make a brief statement should give prior notice in writing to the Authority at the address shown above or by email at nandini.natarajan@chfa.org at least 24 hours prior to the hearing. Further information with respect to the bonds and their purpose may be available on the website of the Authority prior to the hearing or upon written request at the above address.

The addresses of the Multifamily Housing Developments, the owners, the number of units, and the original or expected amounts of the mortgage loans are as follows:

| Project                                | Property Address   | Owner/Sponsor   | Units | Expected Amount (\$) |
|--|--|---|-------|----------------------|
| Bayonet Street<br>Apartments           | 433 and 443 Bayonet Street   | Bayonet Street Apartments, LLC/Bayonet Street Phase I, LLC              | 28    | 6,900,000            |
| Clay Arsenal Renaissance<br>Apartments | 10-59 Belden Street, 62, 158, and<br>176 Albany Avenue, 10-63 Center<br>Street, 55 and 84-86 East Street,<br>18-24 Fairmount Street, 22-42<br>Seyms Street, 1545 and 1713<br>Main Street, and 5 Florence Street,<br>Hartford | Omni New York,<br>LLC/Clay Arsenal<br>Apartments Limited<br>Partnership | 150   | 37,500,000           |
| Deming Ridge                           | 0, 823, and 833 Deming Road,<br>Berlin   | Metro Realty/833 Deming<br>Road, LLC                                    | 88    | 21,900,000           |
| Forest Court                           | 1-37 Bari Lane, Unionville<br>(Farmington)   | Westmount Development<br>Group, LLC/Forest Court,<br>LLC                | 36    | 3,800,000            |
| Saint Mary Place                       | 10 Huntington Street, New<br>London  | Saint Mary Place-The<br>Connection Fund Limited<br>Partnership          | 20    | 600,000              |
| Woodland Hills<br>Apartments           | 330 Highland Avenue, Torrington  | Woodland Hills<br>Community Partners,<br>Limited Partnership            | 176   | 25,900,000           |

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|---|--|---|--------------|-------------|
| <u>Project</u>  | <u>Property Address</u>                                      | Owner/Sponsor                               | <u>Units</u> | Amount (\$) |
| Antillean Manor   | 206 Day Street, New Haven CT                                 | Carabetta C.T.U.<br>Foundation, Inc         | 31           | 7,500,000   |
| Murray on Main  | 699 Main Street Willimantic, CT                              | Chrysalis Center Real<br>Estate Corporation | 20           | 4,900,000   |
| Northside Terraces  | 1-92 Terrace Drive Torrington,<br>CT                         | TCB Connecticut, Inc.                       | 92           | 3,541,000   |
| New Kensington Phase 2  | 1339 Chapel Street New Haven,<br>CT (Scattered Sites)        | TCB Connecticut, Inc.                       | 96           | 16,812,000  |
| Clifford House  | 1450 Main Street Bridgeport, CT                              | Clifford House<br>Preservation, L.P.        | 101          | 14,170,000  |
| McConaughy Terrace  | 98 East Ramsdell Street New<br>Haven CT (Multiple Buildings) | Glendower McConaughy<br>Terrace 4% LLC      | 92           | 28,876,000  |
| Avery Park Revitalization<br>Initiative-Woodland<br>Springs Phase 2 | 55 Woodland Springs Stafford<br>Springs, CT                  | Avery Park Phase II<br>Limited Partnership  | 79           | 14,539,000  |
| Winchester Green  | 315 Winchester Avenue New<br>Haven, CT 06511                 | Winchester Residential<br>Property, LLC     | 58           | 9,631,000   |
| Pliny Street Housing  | 102 Pliny Street Hartford CT                                 | My Sister's Place                           | 24           | 4,500,000   |

Nothing in this notice shall constitute an obligation by the Authority to issue bonds or to finance or refinance any portion of the properties listed herein.

Published: March 15, 2022