

Bogman, INC.
REQUIRED DOCUMENTATION

Borrower Name _____ **Today's Date** _____

CHFA Investor # _____ **Your loan number** _____

Originating Lender _____ **Lender Contact Person** _____
Phone number _____

Lender License # _____ **Broker License #** _____

- _____ File Order List
- _____ Bogman Loan Information Sheet
- _____ Detail Purchase Advice Funding Sheet
- _____ Note with all pertinent riders
- _____ Deed of Trust with all pertinent riders
- _____ Settlement State (HUD 1)
- _____ Escrow Information Sheet Bogman Form
- _____ Most recent tax bill or receipt or tax information form
- _____ Notice to Hazard Insurer advising of Loan transfer & mortgagee clause
- _____ Most recent homeowners policy / declarations page
- _____ Notice to flood insurer of loan transfer
- _____ Flood Certification
- _____ Mortgage Insurance Certification / Commitment - MIC, LGC, PMI Cert
- _____ Notice to HUD (92080 forms) or PMI company of loan transfer
- _____ Initial Escrow Account Disclosure Statement
- _____ Loan Application both handwritten and verified / typed

- _____ W9 Forms for all borrowers
- _____ Credit Report
- _____ Assets (if Appl) VOD
- _____ 4506 -4506-T tax authorization
- _____ Income documentation paystube, W-2's
- _____ Employment documentation VOE
- _____ 1008 UW
Transmittal
- _____ All loan approval versions w/conditions
- _____ LP Findings/DU Findings, if appl.
- _____ Appraisal
- _____ HUD Notice to the Homebuyer
- _____ HUD Notice to Lender
- _____ HUD form 92900 - A&B
- _____ Miscellaneous loan documents