

NOTICE OF PUBLIC HEARING

The CONNECTICUT HOUSING FINANCE AUTHORITY (the "Authority") is empowered under Chapter 134 of the General Statutes of Connecticut, the Connecticut Housing Finance Authority Act, to issue tax-exempt bonds to provide financing of single and multifamily housing for eligible persons and families of low and moderate income. The Authority intends to issue taxable and or tax-exempt bonds, in one or more series, pursuant to one or more plans of financing, the amount not to exceed \$550,500,000, the proceeds of which will be used: (1) to finance new mortgage loans for one or more multifamily residential rental housing developments over a period of not more than three years for persons of low and moderate income in the State of Connecticut, set forth below, which may include one or more of said developments ("Multifamily Housing Developments") to be owned by governmental entities or charitable organizations exempt from federal income taxation under Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the "Code"); (2) to refund prior bonds which were issued to finance mortgage loans for one or more Multifamily Housing Developments; (3) to finance new mortgage loans for owner-occupied residences, in each case for persons of low and moderate income in the State of Connecticut; (4) to refund and redeem certain of the Authority's tax-exempt or taxable single-family mortgage revenue bonds which were issued to finance mortgage loans for owner-occupied residences; and (5) to finance the costs of issuance and reserve funds for such bonds. The amount of bonds issued in support of the Authority's programs for financing mortgage loans for owner-occupied residences, as described in items (3), (4), and (5), above, will not exceed \$500,000,000.

The Authority will hold the public hearing on the proposed financing required by the Code telephonically at 10:30 a.m. on Tuesday, September 27, 2022. Interested members of the public are invited to participate in the telephonic meeting by using the following call-in number:

Dial in (toll free): 1 888-330-1716
Access Code: 5770186

The purpose of the hearing will be to solicit comments from the general public on the issuance of bonds by the Authority and the Multifamily Housing Developments financed thereby. Interested persons are invited and will have an opportunity to make statements regarding the financing. Comments and general inquiries may be directed in writing to the Connecticut Housing Finance Authority, 999 West Street, Rocky Hill, Connecticut, 06067, Attention: Nandini Natarajan, Chief Executive Officer-Executive Director or via email at nandini.natarajan@chfa.org. Individuals desiring to make a brief statement should give prior notice in writing to the Authority at the address shown above or by email at nandini.natarajan@chfa.org at least 24 hours prior to the hearing. Further information with respect to the bonds and their purpose may be available on the website of the Authority prior to the hearing or upon written request at the above address.

The addresses of the Multifamily Housing Developments, the owners, the number of units, and the original or expected amounts of the mortgage loans are as follows:

<u>Project</u>	<u>Property Address</u>	<u>Owner/Sponsor</u>	<u>Units</u>	<u>Original or Expected Amount (\$)</u>
Bayonet Street Apartments	433 and 443 Bayonet Street, New London	Bayonet Street Apartments, LLC / Bayonet Street Phase I LLC	28	6,400,000
Antillean Manor	206 Day Street, New Haven	Antillean Estates LLC / Investors Network LLC	31	12,800,000
New Kensington Phase II	59-61 Beers Street, 1327-1329, 1331-1333, 1335, and 1337 Chapel Street, 474-476, 477-479, 536-538, 554-556, and 558-560 Elm Street, 14-16 and 18 Garden Street, 45-47, 58-60, 65-67, 84, 86, 88, 91-93, 95, and 107 Kensington Street, 384 and 392 Orchard Street, New Haven	New Kensington II Limited Partnership / TCB Connecticut, Inc.	96	18,500,000
Woodland Springs II	91 West Street/55a Woodland Springs Drive, Stafford Springs	Avery Park Phase II Limited Partnership/Housing Authority of the Town of Stafford	79	12,800,000

Nothing in this notice shall constitute an obligation by the Authority to issue bonds or to finance or refinance any portion of the properties listed herein.

Published: September 19, 2022