

NOTICE OF PUBLIC HEARING

The CONNECTICUT HOUSING FINANCE AUTHORITY (the "Authority") is empowered under Chapter 134 of the General Statutes of Connecticut, the Connecticut Housing Finance Authority Act, to issue tax-exempt bonds to provide financing of single-family housing for eligible persons and families of low and moderate income. The Authority intends to issue taxable and or tax-exempt bonds, in one or more series, pursuant to one or more plans of financing, in aggregate not to exceed \$600,000,000, the proceeds of which will be used: (1) to finance new mortgage loans for owner-occupied residences, which may include down payment assistance, in each case for persons of low and moderate income in the State of Connecticut; (2) to refund and redeem certain of the Authority's tax-exempt or taxable single-family mortgage revenue bonds which were issued to finance mortgage loans for owner-occupied residences; and (3) to finance the costs of issuance and reserve funds for such bonds, in compliance with the Internal Revenue Code of 1986, as amended (the "Code").

The Authority will hold the public hearing on the proposed financings, as required by the Code, telephonically at 10:30 a.m. on Wednesday, February 21, 2024. Interested members of the public are invited to participate in the telephonic meeting by using the following call-in number:

Dial in (toll free): 1 888-800-7330

The purpose of the hearing will be to solicit comments from the general public on the issuance of such bonds by the Authority. Interested persons are invited and will have an opportunity to make statements regarding the financing. Comments and general inquiries may be directed in writing to the Connecticut Housing Finance Authority, 999 West Street, Rocky Hill, Connecticut, 06067, Attention: Nandini Natarajan, Chief Executive Officer-Executive Director or via email at nandini.natarajan@chfa.org. Individuals desiring to make a brief statement should give prior notice in writing to the Authority at the address shown above or by email at nandini.natarajan@chfa.org at least 24 hours prior to the hearing. Further information with respect to the bonds and their purpose may be available on the website of the Authority prior to the hearing or upon written request at the above address.

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